

**IMPORTANT:**

**This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement and Notice, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.**

If you have sold or transferred all your Units in the C-Shares CSI 300 Index ETF, C-Shares CSI Consumer Staples Index ETF, and/or C-Shares CSI Healthcare Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

Hong Kong Exchanges and Clearing Limited (“**HKEx**”), The Stock Exchange of Hong Kong Limited (“**SEHK**”), Hong Kong Securities Clearing Company Limited (“**HKSCC**”) and the Securities and Futures Commission (“**SFC**”) take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

China Universal Asset Management (Hong Kong) Company Limited (“**Manager**”) accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

**CHINA UNIVERSAL INTERNATIONAL ETF SERIES  
(the “Trust”)**

*(a Hong Kong umbrella unit trust authorized under  
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**C-Shares CSI 300 Index ETF  
(Stock Codes: 83008 (RMB counter) and 03008 (HKD counter))**

**C-Shares CSI Consumer Staples Index ETF  
(Stock Codes: 83107 (RMB counter) and 03107 (HKD counter))**

**C-Shares CSI Healthcare Index ETF  
(Stock Codes: 83132 (RMB counter) and 03132 (HKD counter))**

**(each a “Sub-Fund”, and collectively, the “Sub-Funds”)**

**Announcement and Notice**

**PROPOSED CESSATION OF TRADING, TERMINATION, VOLUNTARY  
DEAUTHORISATION AND DELISTING AND WAIVERS FROM STRICT COMPLIANCE  
OF CERTAIN PROVISIONS OF THE CODE**

**IMPORTANT:** Investors are strongly advised to consider the contents of this Announcement and Notice. This Announcement and Notice is important and requires your immediate attention. It concerns the proposed cessation of trading of Units of the Sub-Funds on SEHK, the proposed termination and voluntary deauthorisation of the Trust and the Sub-Funds and proposed delisting of the Sub-Funds on SEHK, and the waivers from strict compliance of certain provisions of the Code on Unit Trusts and Mutual Funds (“**Code**”) for the period from 16 January 2018 (“**Trading Cessation Date**”) to the date of deauthorisation and delisting (“**Deauthorisation and Delisting Date**”). In particular, investors should note that:

- taking into account the relevant factors, including, the relatively small Net Asset Value of the Sub-Funds (see further details of the factors in the sub-section headed “2.1 Ground for Termination” below), the Manager has, by means of a resolution of the board of directors of the Manager dated 5 December 2017, decided to exercise its power under Clause 27.3 of the Trust Deed to terminate the Trust and the Sub-Funds with effect from the Termination Date (as defined below). The Manager has given written notice to BOCI-Prudential Trustee Limited (the “**Trustee**”) notifying the Trustee of its proposal to terminate the Trust and the Sub-Funds, and the Trustee does not object to the proposal;
- the last day on which investors may buy or sell Units of the Sub-Funds on SEHK will be 15 January 2018 (“**Last Trading Day**”). This is also the last day on which redemption of Units of the Sub-Funds in the primary market may be made in the usual manner for processing in accordance with the Prospectus of the Trust and the Sub-Funds (“**Prospectus**”), but no creation of Units of the Sub-Funds in the primary market through any Participating Dealers will be allowed from 18 December 2017;
- Units of the Sub-Funds will cease trading on SEHK from the Trading Cessation Date; that means, no further buying or selling Units of the Sub-Funds on SEHK will be possible from the Trading Cessation Date. In addition, no redemption of Units of the Sub-Funds in the primary market will be accepted from the Trading Cessation Date;
- during the period from the Trading Cessation Date until the Deauthorisation and Delisting Date, the Manager will maintain the Trust’s and the Sub-Funds’ SFC authorisation status and the Sub-Funds’ SEHK listing status. However, subject to the treatment of the Suspended Stocks (please refer to the section headed “5. Treatment of Suspended Stocks” below), the Manager will aim to realise all the assets of the Sub-Funds from the Trading Cessation Date. Accordingly, from the Trading Cessation Date: (i) there will be no further trading of Units of the Sub-Funds on SEHK and no further redemption applications of Units of the Sub-Funds in the primary market will be accepted; (ii) the Manager will start to realise all the assets of the Trust and the Sub-Funds (subject to the treatment of the Suspended Stocks) and the Sub-Funds will mainly hold cash and the Suspended Stocks and therefore cease to track each of their respective Underlying Index and will not be able to meet their respective investment objectives of tracking the performance of each of their respective Underlying Index; (iii) the Trust and the Sub-Funds will no longer be marketed to the public in Hong Kong; and (iv) the Sub-Funds will only be operated in a limited manner;
- with a view to minimising further costs, fees and expenses in managing the Trust and the Sub-Funds following the Trading Cessation Date and in the best interest of Unitholders, the Manager has applied to the SFC for, and has been granted, waivers from strict compliance with the following provisions of the Code for the period from the Trading Cessation Date to the Deauthorisation and Delisting Date: (i) Chapter 10.7 (with regard to publishing suspension announcements); (ii) paragraphs 4, 17(a) and 17(b) of Appendix I (with regard to providing estimated Net Asset Value or RUPV (i.e. Reference Underlying Portfolio Value, which is updated at 15 second intervals during trading hours) and last closing Net Asset Value on a real time or near-real time basis) and (iii) Chapters 6.1 and 11.1B (with regard to

updating the Prospectus and the product key facts statements of the Sub-Funds (“**KFS**”). The details and the conditions on which such waivers are granted are as described in the section headed “10. Waivers” below;

- the Manager confirms that, save for the particular provisions of the Code set out in sub-sections 10.2 to 10.4 below, the Manager will continue to comply with all the other applicable provisions of the Code and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Trust Deed and other applicable laws and regulations in respect of the Trust and the Sub-Funds until the Deauthorisation and Delisting Date;
- the Manager will, after having consulted the Trust’s and the Sub-Funds’ auditor and the Trustee, declare an Interim Distribution (please refer to the section headed “4. Impacts of Proposed Realisation of Assets and Interim Distribution” below for further information) to the Unitholders who hold Units in the Sub-Funds as at close of business on 23 January 2018 (such Unitholders being the “**Relevant Investors**” and such date being the “**Distribution Record Date**”), and the Interim Distribution will be payable on or around 28 February 2018 (“**Interim Distribution Date**”);
- certain stock(s) held by the Sub-Funds may be suspended from trading on the Shanghai Stock Exchange or the Shenzhen Stock Exchange as at the Interim Distribution Date. To allow Unitholders to receive distributions without delay, the Interim Distribution will be made on the Interim Distribution Date in respect of the realised assets of the Sub-Funds, despite the fact that the Suspended Stocks are yet to be realised. When all the Suspended Stocks resume trading and are disposed, a Final Distribution (as defined in the section headed “4. Impacts of Proposed Realisation of Assets and Interim Distribution” below) will be made to the Relevant Investors on the Final Distribution Date (as defined below). The Manager will issue an announcement at least one business day before the Final Distribution Date (as defined below) to provide updates on the disposal of the Suspended Stocks and Final Distribution;
- by the date (i) all Suspended Stocks are disposed and distributions are made to the Relevant Investors and (ii) the Trustee and the Manager have formed an opinion that the Trust and the Sub-Funds cease to have any outstanding contingent or actual liabilities or assets, the Trustee and the Manager will commence the completion of the termination of the Trust and the Sub-Funds and such termination date is expected to be on or before 14 December 2018 (“**Termination Date**”). The Manager will publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Sub-Funds;
- if any of the Suspended Stocks has not resumed trading by 30 November 2018, the Manager will issue an announcement on such date to inform Unitholders of the extension of the period of Final Distribution and the postponement of the Termination Date;
- subject to SEHK’s approval, the Manager expects the Delisting to take effect at or around the same time as the Deauthorisation, which is expected to be on or around the Deauthorisation and Delisting Date;
- the Manager expects that the Deauthorisation and Delisting will take place either on the Termination Date or immediately after the Termination Date (please note that any product documentation of the Trust and the Sub-Funds previously issued to investors, including the Prospectus and the KFS, should be retained for personal use only and not for public circulation);
- the Manager will continue to cap the ongoing charges of each Sub-Fund at 3% per annum of the average Net Asset Value of the relevant Sub-Fund until the Termination Date. The Manager will bear all the costs and expenses associated with the proposed termination and

voluntary deauthorisation of the Trust and the Sub-Funds and proposed delisting of the Sub-Funds on the SEHK (other than the operating expenses such as transaction costs and any taxes relating to the realisation of assets of a Sub-Fund) from the date of this Announcement and Notice up to and including the Termination Date and that it has not / will not make any provision in respect of such costs and expenses. The Manager has agreed to continue to waive the management fee for each Sub-Fund until the Termination Date;

- investors should pay attention to the risk factors as set out in the sub-section headed “12.1 Risk Factors relating to the Proposed Cessation of Trading, Termination, Deauthorisation and Delisting” below (including liquidity risk, Units trading at a discount or premium and Market Makers’ inefficiency risk, tracking errors during the period from the date of this Announcement and Notice to the Last Trading Day risk, Net Asset Value downward adjustment risk, failure to track the Underlying Indices risk and delay in distribution risk). Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units in the Sub-Funds or otherwise deciding on the course of actions to be taken in relation to their Units in the Sub-Funds.

Stockbrokers and financial intermediaries are urged to:

- forward a copy of this Announcement and Notice to their clients holding Units in any of the Sub-Funds, and inform them of the contents of this Announcement and Notice as soon as possible;
- facilitate their clients who want to dispose of Units in the Sub-Funds on or before the Last Trading Day; and
- inform their clients as soon as possible if any earlier dealing deadline, additional fees or charges, and/or other terms and conditions will be applicable in respect of the provision of their services in connection with any disposal of Units in the Sub-Funds.

If investors are in doubt about the contents of this Announcement and Notice, they should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager (for details, please refer to the section headed “14. Enquiries” below).

The Manager will, until the Last Trading Day, issue reminder announcements on a weekly basis to investors informing and reminding them of the Last Trading Day, the Trading Cessation Date and the Distribution Record Date. Also, further announcements will be made as and when appropriate in accordance with the applicable regulatory requirements, including announcements: (i) in due course to inform the investors of the Interim Distribution Date, together with the amount of the Interim Distribution per Unit for each Sub-Fund, (ii) the Final Distribution Date, together with the amount of the Final Distribution per Unit for each Sub-Fund, (iii) if any of the Suspended Stocks has not resumed trading by 30 November 2018 an announcement to inform investors about the extension of the period of the Final Distribution; and (iv) to inform investors about the Termination Date and the Deauthorisation and Delisting Date.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Terms otherwise not defined in this Announcement and Notice will have the same meaning as those defined in the Prospectus.

## 1. Introduction

The Manager reserves its right to terminate the Trust and each Sub-Fund (as the case may be) in its absolute discretion by notice in writing under Clause 27.3(a) of the Trust Deed if, in relation to the Trust, the aggregate Net Asset Value of the Trust is less than RMB 10 million and, in relation to a Sub-Fund, the aggregate Net Asset Value of all Units outstanding in each Sub-Fund is less than RMB 50 million (as disclosed in the relevant Appendix of each Sub-Fund). As at 15 December 2017, the aggregate Net Asset Value of all Units outstanding in each Sub-Fund was less than RMB 50 million. As the Sub-Funds are the only sub-funds of the Trust, the aggregate Net Asset Value of the Trust will be less than RMB 10 million once the Sub-Funds are terminated.

The Manager has, by means of a resolution of the board of directors of the Manager dated 5 December 2017, decided to terminate the Trust and the Sub-Funds (“**Termination**”), and voluntarily seek the deauthorisation of the Trust and the Sub-Funds (“**Deauthorisation**”) from the Securities and Futures Commission (“**SFC**”) under section 106 of the Securities and Futures Ordinance (“**SFO**”) and the delisting of the Sub-Funds (“**Delisting**”) from The Stock Exchange of Hong Kong Limited (“**SEHK**”).

The proposed Termination will only take place after the Manager and Trustee have formed an opinion that the Sub-Funds have no outstanding contingent or actual liabilities or assets and the proposed Deauthorisation and Delisting will be subject to the final approvals of the SFC and SEHK.

Before the proposed Termination, Deauthorisation and Delisting, the Units of each Sub-Fund will cease trading on SEHK as from 16 January 2018 (“**Trading Cessation Date**”). Accordingly, the last day on which the Units of each Sub-Fund can be traded on SEHK will be 15 January 2018 (“**Last Trading Day**”), and from the Trading Cessation Date onwards, no trading of Units in each Sub-Fund on SEHK will be allowed. Also, while investors may continue to trade Units in each Sub-Fund on SEHK on any trading day before the Trading Cessation Date, no creation of Units in each Sub-Fund in the primary market through the Participating Dealers will be allowed from 18 December 2017 following the publication of this Announcement and Notice.

Clause 27.4 of the Trust Deed requires that not less than one month’s prior notice should be given to Unitholders before the termination of the Trust or a Sub-Fund is to take effect. The Manager by this Announcement and Notice notifies investors of the proposed Termination of the Trust and each Sub-Fund as required under Clause 27.4 of the Trust Deed. Also, as required under Chapter 11.1A of the Code, not less than one month’s notice is hereby given to the investors, notifying them that the Sub-Funds will cease to track each of their respective Underlying Index (namely CSI 300 Index, CSI Healthcare Index and CSI Consumer Staples Index), and cease trading from the Trading Cessation Date.

The Manager will bear all costs and expenses associated with the Termination, Deauthorisation and Delisting (other than the operating expenses such as transaction costs and any taxes relating to the realisation of assets of a Sub-Fund) from the date of this Announcement and Notice up to and including the Termination Date and that it has not / will not make any provision in respect of such costs and expenses. The Manager will continue to cap the ongoing charges of each Sub-Fund to 3% per annum of the average Net Asset Value of the relevant Sub-Fund until the Termination Date as set out under sub-section headed “11.5 Ongoing charges of the Sub-Funds” below.

The Manager will bear the unamortised preliminary expenses of each Sub-Fund. Please refer to the section headed “11. Costs” below for further information.

## 2. Proposed Termination of the Trust and the Sub-Funds

### 2.1 Ground for Termination

According to Clause 27.3(a) of the Trust Deed, if on any date, in relation to the Trust, the aggregate Net Asset Value shall be less than RMB 10 million or an equivalent amount in any other currency or in relation to a Sub-Fund, the aggregate Net Asset Value of the Units of the relevant class outstanding in respect of such Sub-Fund shall be less than such amount as may be disclosed in the Prospectus in relation to such Sub-Fund, the Manager may in its absolute discretion by notice in writing, terminate the Trust or the relevant Sub-Fund.

It is currently disclosed in the relevant Appendix of each Sub-Fund that if the aggregate Net Asset Value of the Units of the relevant classes outstanding in relation to the relevant Sub-Fund shall be less than RMB 50 million, the relevant Sub-Fund and/or any classes of Units relating to such Sub-Fund may be terminated by the Manager in its absolute discretion by notice in writing.

The Net Asset Value and the Net Asset Value per Unit of each of the Sub-Funds as at 15 December 2017 were as follows:

Name of the Sub-Funds	Net Asset Value	Net Asset Value per Unit
C-Shares CSI 300 Index ETF	RMB 10,242,482.03	RMB 17.0708
C-Shares CSI Consumer Staples Index ETF	RMB 5,562,305.00	RMB 18.5410
C-Shares CSI Healthcare Index ETF	RMB 10,934,004.92	RMB 18.2233

Having taken into account the relevant factors including interests of the Unitholders of each Sub-Fund as a whole, the currently relatively small Net Asset Value of each Sub-Fund and the relatively low trading volume of each Sub-Fund, the Manager is of the view that the proposed Termination, Deauthorisation and Delisting of the Trust (and the Sub-Funds) would be in the best interests of the Unitholders. Therefore, the Manager has decided to exercise its power under Clause 27.3 of the Trust Deed to propose to terminate the Trust and the Sub-Funds on the date on which the Trustee and the Manager form an opinion that the Trust and the Sub-Funds cease to have any outstanding contingent or actual assets or liabilities, which is expected to be on or before 14 December 2018 (“**Termination Date**”). The Trust Deed does not require Unitholders’ approval for terminating the Trust and the Sub-Funds on the ground set out in Clause 27.3(a) of the Trust Deed. The Manager has given written notice to the Trustee notifying the Trustee of its proposal to terminate the Trust and the Sub-Funds, and the Trustee does not object to the proposal.

## 3. Proposed Cessation of Trading

The Manager will apply to SEHK to have the Units of the Sub-Funds cease trading on SEHK (“**Cessation of Trading**”) with effect from 16 January 2018, the Trading Cessation Date; that means, no further buying or selling Units of the Sub-Funds on the SEHK will be possible from the Trading Cessation Date. In addition, no redemption of Units of the Sub-Funds in the primary market will be accepted from the Trading Cessation Date.

Accordingly, the last day on which investors may buy or sell Units of the Sub-Funds on SEHK will be on 15 January 2018, the Last Trading Day. This is also the last day on which redemption of Units of the Sub-Funds in the primary market may be made in the usual manner for processing in accordance with the Prospectus.

Also, while investors may continue to trade Units of the Sub-Funds on SEHK on any trading day before the Trading Cessation Date and redemption of Units of the Sub-Funds by the Participating Dealers in the primary market will continue to be permitted until the Last Trading Day, there will be no further creation of Units of the Sub-Funds in the primary market through the Participating Dealers with effect from 18 December 2017.

Investors should note that they cannot redeem Units of the Sub-Funds directly from the Sub-Funds. Only the Participating Dealers may submit redemption applications to the Manager and each of the Participating Dealers may have its own application procedures for its clients and may set application cut-off times for its clients which are earlier than those set out in the Prospectus. Investors are advised to check with the relevant Participating Dealer as to the relevant timing deadlines and the client acceptance procedures and requirements.

#### **4. Impacts of Proposed Realisation of Assets and Interim Distribution**

In connection with the proposed Termination of the Trust and the Sub-Funds and subject to the treatment of the Suspended Stocks (please refer to section headed “5. Treatment of Suspended Stocks” below), all of the assets of the Trust and the Sub-Funds will be realised in accordance with Clause 27.8 of the Trust Deed commencing from the Trading Cessation Date.

The realisation of assets of each Sub-Fund associated with the proposed Termination, Deauthorisation and Delisting will not incur any additional cost on each Sub-Fund as compared to the costs associated with normal redemption of investments.

After the realisation of the assets of the Trust and the Sub-Funds (as described above), the Trust and the Sub-Funds will mainly hold cash, primarily consisting of the proceeds from the realisation of the assets and the Suspended Stocks. Therefore, from the Trading Cessation Date, the Sub-Funds will cease to track each of their respective Underlying Index and will not be able to meet their investment objectives of tracking the performance of each of their respective Underlying Index.

Upon completion of the realisation of the assets (except for the Suspended Stocks) of the Trust and the Sub-Funds, the Manager will, after having consulted the Trust’s and the Sub-Funds’ auditor and the Trustee, declare an interim distribution (“**Interim Distribution**”) for the Relevant Investors (i.e. Unitholders who hold Units in the Sub-Funds as at the Distribution Record Date). Each Relevant Investor will be entitled to an Interim Distribution of an amount equal to the relevant Sub-Fund’s then Net Asset Value (less the value of the Suspended Stocks) in proportion to the Relevant Investor’s interests in the relevant Sub-Fund as at the close of business on 23 January 2018 (“**Distribution Record Date**”). The relevant Sub-Fund’s then Net Asset Value will be the total value of the net proceeds from the realisation of the assets of the relevant Sub-Fund as described above, plus the value of the Suspended Stocks less any outstanding liabilities as at the Distribution Record Date.

The Interim Distribution to each Relevant Investor is expected to be paid to the accounts of its financial intermediary or stockbroker maintained with CCASS (i.e. the Central Clearing and Settlement System established and operated by HKSCC) on or around 28 February 2018 (“**Interim Distribution Date**”). The Manager will issue a further announcement to inform the Relevant Investors of the exact day of payment of the Interim Distribution, together with the amount of Interim Distribution per Unit for each Sub-Fund, in due course.

## 5. Treatment of Suspended stocks

Some of the constituent stocks that the Sub-Funds invest in are suspended from trading on the Shanghai Stock Exchange or the Shenzhen Stock Exchange (“**Suspended Stocks**”). Such Suspended Stocks held by the Sub-Funds may be suspended from trading as at the Interim Distribution Date. Any of the Suspended Stocks held by the Sub-Funds which cannot be realised before the Interim Distribution Date will not be included in the distribution to the Relevant Investors on the Interim Distribution Date.

The following summarises the information of the Suspended Stocks held by each Sub-Fund as at 15 December 2017:

<b>Sub-Fund</b>	<b>Number of Suspended Stocks</b>	<b>Fair value of Suspended Stocks</b>	<b>% of Net Asset Value</b>
C-Shares CSI 300 Index ETF	17	RMB282,851.33	2.76%
C-Shares CSI Consumer Staples Index ETF	2	RMB 275,843.36	4.96%
C-Shares CSI Healthcare Index ETF	6	RMB568,032.86	5.20%

The fair value of the Suspended Stock as at 15 December 2017 has been reviewed by the Manager, in consultation with the Trustee.

The Manager has monitored and will continue to monitor the Suspended Stocks, and in particular, its resumption of trading and any relevant news relating to the Suspended Stocks with a view to realising the Suspended Stocks. There is no active market on any stock exchange or current market price for the Suspended Stocks.

To allow Unitholders to receive distributions without delay, the Interim Distribution will be made on the Interim Distribution Date in respect of the realised assets of the Sub-Funds, despite the fact that the Suspended Stocks are yet to be realised. The Manager considers it uneconomical to make a further distribution every time a Suspended Stock resumes trading and is disposed as each distribution involves various costs such as transaction costs and operational costs. As such, when all the Suspended Stocks resume trading and are disposed, a final distribution which will include all proceeds from the realisation of all the Suspended Stocks (“**Final Distribution**”) will be made on to the Relevant Investors on the Final Distribution Date. After the realisation of all the Suspended Stocks, the Manager will notify, by means of publishing announcement, the Relevant Investors of the realisation status of those Suspended Stocks held as at Interim Distribution Date, their final settlement amount sold after trading resumption and the amount of Final Distribution and, after having consulted the Trust’s and the Sub-Funds’ auditor and the Trustee, declare the Final Distribution for the Relevant Investors. Such announcement will be issued on a date falling within the period from the Interim Distribution Date until the Termination Date and the Final Distribution will be payable on a date falling within the period from Interim Distribution Date until the Termination Date.

The Manager has analysed the situation and expects that all Suspended Stocks will resume trading by 30 November 2018.

If trading for any Suspended Stock does not resume by 30 November 2018, the Manager will extend the period of Final Distribution and postpone the Termination Date based on the



prevailing market conditions and promptly notify the Unitholders in accordance with the timetable set out in Annex A.

The Manager considers that the arrangements as set out above, which allow Unitholders to receive distributions without delay, are in the best interest of the Sub-Funds and the Unitholders as a whole. The Trustee does not have any objection to such arrangements.

## **6. Proposed Deauthorisation and Delisting**

Subject to the approvals of the SFC and the SEHK, the Deauthorisation and Delisting are expected to take effect either on the Termination Date or immediately after the Termination Date i.e. on or before 14 December 2018 (“**Deauthorisation and Delisting Date**”). The Manager expects, subject to the SEHK’s approval, that the Delisting will only take place at or around the same time of the Deauthorisation.

The proposed Termination, Deauthorisation and Delisting will be subject to the payment of all outstanding fees and expenses (please refer to the section headed “11. Costs” below for further information), the discharge of all outstanding liabilities of the Trust and each Sub-Fund, as well as the final approval of the SFC and SEHK.

Following Deauthorisation, the Trust and the Sub-Funds will no longer be subject to regulation by the SFC and will not be available for public distribution in Hong Kong. Any product documentation for the Trust and the Sub-Funds previously issued to investors, including the Prospectus and the KFS, should be retained for personal use only and not for public circulation. Further, stockbrokers, financial intermediaries and investors must not circulate any marketing or other product information relating to the Trust and the relevant Sub-Funds to the public in Hong Kong as this may be in breach of the SFO.

## **7. Further Announcements and Key Dates**

Subject to the SFC’s and the SEHK’s approvals for the proposed arrangements set out in this Announcement and Notice, the expected important dates in respect of the proposed Cessation of Trading, Termination, Deauthorisation and Delisting are set out in Annex A.

The Manager will, on a weekly basis from the date of this Announcement and Notice to the Last Trading Day, issue reminder announcements to Unitholders informing and reminding them of the Last Trading Day, the Trading Cessation Date and the Distribution Record Date. In addition, the Manager will issue further announcements as and when appropriate in accordance with the applicable regulatory requirements, including announcements: (i) in due course to inform the Unitholders of the Interim Distribution Date, together with the amount of the Interim Distribution per Unit for each Sub-Fund, (ii) the Final Distribution Date, together with the amount of Final Distribution per Unit for each Sub-Fund, (iii) if any of the Suspended Stocks has not been realised by 30 November 2018 an announcement to inform investors about the extension of the period of the Final Distribution and the postponement of the Termination Date; and (iv) to inform investors about the Termination Date and the Deauthorisation and Delisting Date.

If there is any change to the dates mentioned in Annex A, the Manager will issue an announcement to inform the investors of the revised dates.

All stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice, together with any further announcements, to their clients investing in the Units of the Sub-Funds, and inform them of the contents of this Announcement and Notice, and any further announcements, as soon as possible.

**8. What will happen on or before the Last Trading Day? What are the potential actions that can be taken by investors on or before the Last Trading Day?**

8.1 Creation of Units of the Sub-Funds

With effect from 18 December 2017, there will be no further creation of Units of the Sub-Funds in the primary market through the Participating Dealers.

8.2 Redemption of Units of the Sub-Funds

Redemption applications for Units in the Sub-Funds in the primary market through the Participating Dealers may be made in the usual manner for processing in accordance with the Prospectus until the Last Trading Day. From the Trading Cessation Date, no further redemption applications in the primary market will be accepted.

8.3 Trading of Units of the Sub-Funds on the SEHK on any trading day up to and including the Last Trading Day

On any trading day up to and including the Last Trading Day, an investor may continue to buy or sell its Units in the Sub-Funds on the SEHK in accordance with the usual trading arrangements, during the trading hours of the SEHK and based on the prevailing market prices. The Market Makers of each of the Sub-Funds (the latest list of which is set out in the Manager's website) will continue to perform their market making functions in accordance with the trading rules of the SEHK in respect of the relevant Sub-Funds. The trading price of Units of a Sub-Fund may be below or above the Net Asset Value per Unit of such Sub-Fund.

Investors should note that stockbrokers or other financial intermediaries may impose brokerage fees on any sale of the Units of the Sub-Funds on SEHK on investors, and a transaction levy (at 0.0027% of the price of the Units of the Sub-Funds or such other applicable rate) and a trading fee (at 0.005% of the price of the Units of the Sub-Funds) will be payable by each of the buyer and the seller of the Units of the Sub-Funds.

No charge to stamp duty will arise in Hong Kong in respect of sale or purchase of Units of the Sub-Funds on SEHK.

**IMPORTANT NOTE: Investors should note and consider the risk factors as set out in the sub-section headed "12.1 Risk Factors relating to the Proposed Cessation of Trading, Termination, Deauthorisation and Delisting" below and consult their professional and financial advisers before disposing of any Units in the Sub-Funds. If a Unitholder disposes of its Units in the relevant Sub-Fund at any time on or before the Last Trading Day, such Unitholder will not, in any circumstances, be entitled to any portion of the Interim Distribution and the Final Distribution in respect of any Units of the Sub-Funds so disposed. Investors should therefore exercise caution and consult their professional and financial advisers before dealing in their Units of the Sub-Funds or otherwise deciding on any course of action to be taken in relation to their Units of the Sub-Funds.**

**9. What will happen after the Trading Cessation Date to the Deauthorisation and Delisting Date?**

9.1 Cessation of Trading

Effective from the Trading Cessation Date, Units of the Sub-Funds will cease trading on the SEHK. Accordingly, no further buying or selling of the Units of the Sub-Funds on the SEHK will be possible from the Trading Cessation Date. In addition, no further redemption applications of Units in the Sub-Funds in the primary market will be accepted from the Trading Cessation Date.

## 9.2 Realisation of Assets

Subject to the treatment of the Suspended Stocks, all of the assets of the Trust and the Sub-Funds will be realised in accordance with Clause 27.8 of the Trust Deed from the Trading Cessation Date and thereafter, the relevant Sub-Funds will mainly hold cash, primarily consisting of the proceeds from the realisation of the assets, and the Suspended Stocks. Consequently, from the Trading Cessation Date, the Sub-Funds will cease to track each of their respective Underlying Index and will not be able to meet their investment objectives of tracking the performance of each of their respective Underlying Index.

## 9.3 Holding Units of the Sub-Funds after the Last Trading Day

The Relevant Investors will be entitled to the Interim Distribution and the Final Distribution (after having consulted the Trust's and the Sub-Funds' auditor and the Trustee) is expected to be paid to the accounts of their financial intermediary or stockbroker maintained with CCASS on the Interim Distribution Date and Final Distribution Date respectively. Please refer to the section headed "4. Impacts of Proposed Realisation of Assets and Interim Distribution" and "5. Treatment of Suspended Stocks" for details of the Final Distribution arrangements.

## 9.4 Continued Authorisation and Listing Status of the Trust and the Sub-Funds

During the period from the Trading Cessation Date to and including the Deauthorisation and Delisting Date:

- (a) the Trust and the Sub-Funds remain authorised by the SFC and the Sub-Funds remain listed on the SEHK, although the Units of the Sub-Funds cannot be bought or sold on the SEHK and the Sub-Funds will no longer be marketed to the public in Hong Kong;
- (b) the Trust and the Sub-Funds will continue to comply with the applicable provisions of the Code and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Trust Deed and all other applicable laws and regulations in respect of the Trust and the Sub-Funds save for the waivers granted by the SFC (as described in the section headed "10. Waivers" below).

## 9.5 Limited operation of the Sub-Funds

During the period from the Trading Cessation Date until the Deauthorisation and Delisting Date, the Sub-Funds will only be operated in a limited manner as there will not be any trading of Units of the Sub-Funds on the SEHK, no further redemption applications of Units of the Sub-Funds in the primary market will be accepted and the Sub-Funds will have no investment activities from the Trading Cessation Date.

## 9.6 Termination, Deauthorisation and Delisting

Following the disposal of all Suspended Stocks and the Final Distribution, when the Trustee and the Manager form an opinion that the Trust and the Sub-Funds cease to have any outstanding contingent or actual assets or liabilities, the Manager and the Trustee will complete the proposed Termination process in accordance with the Trust Deed and the Manager will proceed with applying to the SFC for Deauthorisation, and to SEHK to complete the Delisting respectively.

Subject to the approvals of the SFC and the SEHK of the Deauthorisation and Delisting, the Deauthorisation and Delisting are expected to take effect either on or immediately after the Termination Date, i.e. on the Deauthorisation and Delisting Date.

## 10. Waivers

### 10.1 Background

As mentioned above, while the Units in the Sub-Funds will cease trading effective from the Trading Cessation Date, because of certain outstanding actual and contingent assets or liabilities in relation to the Trust and the Sub-Funds, the Trust and the Sub-Funds will remain in existence after the Trading Cessation Date until the Termination Date. During such period, the Trust and the Sub-Funds remain authorised by the SFC and the Sub-Funds remain listed on the SEHK until the completion of the proposed Termination, Deauthorisation and Delisting. The SFC's authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

However, with effect from 18 December 2017, there will be no further creation of Units of the Sub-Funds in the primary market, and from the Trading Cessation Date: (i) there will be no further trading of Units of the Sub-Funds on the SEHK and no further redemption applications of Units of the Sub-Funds in the primary market will be accepted; (ii) the Manager will start to realise all the assets of the Trust and the Sub-Funds (subject to the treatment of the Suspended Stocks) and the Sub-Funds will mainly hold cash and the Suspended Stocks and therefore, cease to track each of their respective Underlying Index and will not be able to meet their investment objectives of tracking the performance of each of their respective Underlying Index; (iii) the Trust and the Sub-Funds will no longer be marketed to the public; and (iv) the Sub-Funds will only be operated in a limited manner.

Accordingly, with a view to minimising the further costs, fees and expenses in managing the Trust and the Sub-Funds following the Trading Cessation Date and in the best interest of Unitholders, the Manager has applied to the SFC for, and has been granted, waivers from strict compliance with certain provisions of the Code for the period from the Trading Cessation Date to and including the Deauthorisation and Delisting Date.

The details of the waiver granted and the conditions on which such waiver was granted are set out in this section 10.

### 10.2 Publishing of the suspension of dealing

Under Chapter 10.7 of the Code, the Manager is required to: (a) immediately notify the SFC if dealing in Units of the Sub-Funds ceases or is suspended; and (b) publish the fact that dealing is suspended immediately following the decision to suspend and at least once a month during the period of suspension in an appropriate manner (the requirements under (b) are referred to as the “**Investor Notification Requirements**”).

The Manager has applied to the SFC for, and has been granted, a waiver from strict compliance with the Investor Notification Requirements under Chapter 10.7 of the Code (for the period from the Trading Cessation Date to the Deauthorisation and Delisting Date), subject to the condition that a statement shall be posted in a prominent position of the Manager's website from the Trading Cessation Date until the Deauthorisation and Delisting Date to notify investors that the Units of the Sub-Fund have ceased trading on SEHK from the Trading Cessation Date, and draw investors' attention to this Announcement and Notice and all other relevant announcements.

As the Sub-Funds will retain their SEHK listing status after the Last Trading Day until the Deauthorisation and Delisting Date, investors may continue to access further announcements

in relation to the Trust and the Sub-Funds via HKEx's website and the Manager's website during such period.

#### 10.3 Provision of estimated Net Asset Value or RUPV and last closing Net Asset Value on a real time or near real time basis

Under paragraphs 4, 17(a) and 17(b) of Appendix I to the Code, the Manager is required to provide estimated Net Asset Value or RUPV and last closing Net Asset Value of the Sub-Funds to the public on a real time or near-real time basis unless otherwise waived, via any suitable channels in paragraph 18 of Appendix I to the Code (which include the Manager's website).

As with effect from 18 December 2017, (i) there will be no further creation of Units of the Sub-Funds in the primary market, (ii) from the Trading Cessation Date there will be no further trading of Units of the Sub-Funds on the SEHK and no further redemption applications of Units of the Sub-Funds in the primary market will be accepted, (iii) each Sub-Fund will mainly hold cash and the Suspended Stocks, and (iv) the Sub-Funds will only be operated in a limited manner, the Manager proposes and the Trustee consents that the Net Asset Value of each Sub-Fund will be updated on the Manager's website only when there is any event which causes that Net Asset Value to change. The Manager and the Trustee expect that the events which will cause the Net Asset Value per Unit of each Sub-Fund to change are (i) the Interim Distribution, (ii) the Final Distribution, (in respect of (i) to (ii), please see further in the section headed "4. Impacts of Proposed Realisation of Assets and Interim Distribution" and "5. Treatment of Suspended Stocks" above), (iii) dividends from the Suspended Stocks (if any), (iv) any change in the market value of the scrip dividend receivable by the Sub-Funds (if any), and (v) any deduction of transaction costs or taxes related to the realisation of the assets of each Sub-Fund.

Accordingly, the Manager has applied to the SFC for, and has been granted, a waiver from strict compliance with the above-mentioned requirements under paragraphs 4, 17(a) and 17(b) of Appendix I to the Code (for the period from the Trading Cessation Date to and including the Deauthorisation and Delisting Date), subject to the following conditions:

- (A) that the Net Asset Value per Unit of each Sub-Fund as of the Last Trading Day, which will be the latest available Net Asset Value per Unit of the relevant Sub-Fund, will be published on the Manager's website; and
- (B) the Manager shall update the latest available Net Asset Value per Unit of each Sub-Fund on the Manager's website as soon as practicable should there be any other change to the Net Asset Value of each Sub-Fund including but not limited to changes arising from (i) the Interim Distribution, (ii) the Final Distribution, (in respect of (i) to (ii), please see further in the section headed "4. Impacts of Proposed Realisation of Assets and Interim Distribution" above), (iii) dividends from the Suspended Stocks (if any), (iv) any change in the market value of the scrip dividend receivable by the Sub-Funds (if any), and (v) any deduction of transaction costs or taxes related to the realisation of the assets of each Sub-Fund.

#### 10.4 Updating of the offering documents of the Trust and the Sub-Funds

Under Chapters 6.1 and 11.1B of the Code, the offering document of the Trust and the Sub-Funds (consisting of the Prospectus and the KFS) ("**Offering Document**") must be up-to-date and must be updated to incorporate any relevant changes to the Trust and/or the Sub-Funds.

In the view that there will be no further creation of Units of the Sub-Funds in the primary market with effect from 18 December 2017, and from the Trading Cessation Date there will be no further trading of Units of the Sub-Funds on the SEHK and no further redemption applications of Units of the Sub-Funds in the primary market will be accepted, and the Sub-Funds will no

longer be marketed to the public in Hong Kong, the Manager considers that it is not necessary to update the Offering Document to reflect any future changes to the Trust and/or the Sub-Funds prior to the Deauthorisation and Delisting Date. As such, the Manager has applied to the SFC for, and has been granted, waivers from strict compliance with the above-mentioned requirements under Chapters 6.1 and 11.1B of the Code so that the Offering Document needs not be updated in respect of disclosure affecting the Sub-Funds from the Trading Cessation Date.

Without prejudice to the other obligations of the Manager under Chapter 11.1B of the Code, the Manager has undertaken and confirmed with the SFC that it shall:

- (A) promptly notify investors of any changes to the Trust and/or the Sub-Funds or to the Offering Document by means of publishing the announcement(s) on its and HKEx's websites (each, a "**Relevant Future Announcement**"); and
- (B) ensure that each Relevant Future Announcement shall include a statement to refer investors to read this Announcement and Notice together with the Offering Document, and any other Relevant Future Announcement(s).

#### 10.5 Other related matter

The Manager confirms that, save for the particular provisions of the Code set out in sub-sections 10.2 to 10.4 above, the Manager will continue to comply with all the other applicable provisions of the Code and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the applicable provisions in the Trust Deed and other applicable laws and regulations in respect of the Trust and the Sub-Funds.

### 11. **Costs**

#### 11.1 Fees and charges in respect of trading of Units of the Sub-Funds on SEHK

As indicated in the sub-section headed "8.3 Trading of Units of the Sub-Funds on the SEHK" above, investors' stockbrokers or financial intermediaries may levy certain fees and charges for any orders to dispose of Units of the Sub-Funds on or before the Last Trading Day.

#### 11.2 Fees and charges in respect of redemption of Units of the Sub-Funds in the primary market

All redemption of Units of the Sub-Funds by the Participating Dealers will be subject to the fees and costs as set out in the Prospectus. The Participating Dealers may pass on to the relevant investors such fees and costs. The Participating Dealers may also impose fees and charges in handling any redemption request which would also increase the cost of redemption. Investors are advised to check with the Participating Dealers as to the relevant fees, costs and charges.

#### 11.3 Costs and Expenses associated with the proposed Termination, Deauthorisation and Delisting

The Manager will bear all the costs and expenses associated with the proposed Termination, Deauthorisation and Delisting (other than the operating expenses such as transaction costs and any taxes relating to the realisation of assets of a Sub-Fund) and it has not / will not make any provision in respect of such costs and expenses. The Manager will continue to cap the ongoing charges of each Sub-Fund at 3% per annum of the average Net Asset Value of the relevant Sub-Fund until the Termination Date as set out under sub-section headed "11.5 Ongoing charges of the Sub-Funds" below.

#### 11.4 Waiver of management fee

The Manager has agreed to continue to waive the management fee for each Sub-Fund until the Termination Date.

#### 11.5 Ongoing charges of the Sub-Funds

From 15 November 2016, certain ongoing charges of the Sub-Funds are borne by the Manager and they will not be charged to the Sub-Funds and the ongoing charges figures are capped at a maximum 3% per annum of the average Net Asset Value of the each Sub-Fund. The Manager will continue to cap the ongoing charges of each Sub-Fund at 3% per annum of the average Net Asset Value of the relevant Sub-Fund until the Termination Date. The ongoing charges figure represents the ongoing expenses expressed as a percentage of each Sub-Fund's average Net Asset Value over the same period.

The Manager does not expect that the termination of the Trust and the Sub-Funds will impact the figures disclosed above for ongoing charges. Please note for completeness the ongoing charges figures shown above are calculated in accordance with the guidance under the relevant SFC circular, and exclude the following costs and expenses associated with the termination of the Trust and the Sub-Funds (which are to be borne by each Sub-Fund): (i) operating expenses such as transaction costs and (ii) any taxes relating to the realisation of assets of each Sub-Fund.

#### 11.6 Unamortised preliminary expenses of the Sub-Funds

The Manager will bear the unamortised preliminary expenses of each Sub-Fund.

The Trust and the Sub-Funds do not have any contingent liabilities (such as pending litigation) as at the date of this Announcement and Notice.

### 12. **Other matters**

#### 12.1 Risk Factors relating to the Proposed Cessation of Trading, Termination, Deauthorisation and Delisting

As consequence of the proposed Cessation of Trading, Termination, Deauthorisation and Delisting (collectively referred to as the “**Proposal**”), investors should note and consider the following risks:

“**Liquidity risk**” - Trading of Units in the Sub-Funds on SEHK from the date of this Announcement and Notice may become less liquid.

“**Units trading at a discount or premium and Market Makers' inefficiency risk**” - Although up to (and including) the Last Trading Day, the Market Makers will continue to perform their market making functions in respect of the Sub-Funds in accordance with the Trading Rules of SEHK, Units in the Sub-Funds may trade at a discount compared to their Net Asset Value in extreme market situations. This is because many investors may want to sell their Units of the Sub-Funds after the Proposal has been announced but there may not be many investors in the market who are willing to purchase the Units of the Sub-Funds. On the other hand, it is also possible that the Units of the Sub-Funds may trade at a premium because there will be no creation of Units of the Sub-Funds from 18 December 2017 and consequently the divergence between the supply of and demand for the Units of the Sub-Funds may be larger than usual. The Market Makers may not be able to effectively perform their market making activities to provide liquidity of the trading of Units of the Sub-Funds on SEHK in these extreme market situations. As a result, the price volatility of the Units of the Sub-Funds may be higher than usual from the date of this Announcement and Notice up to (and including) the Last Trading Day.

**“Tracking errors during the period from the date of this Announcement and Notice to the Last Trading Day risk”** - It is possible that the size of a Sub-Fund may drop drastically before the Last Trading Day. This may impair the Manager’s ability to fulfill the investment objectives of the relevant Sub-Fund and result in significant tracking error. In the extreme situation where the size of a Sub-Fund becomes so small that the Manager considers that it is not in the best interest of such Sub-Fund to continue to invest in the market, the Manager may decide to convert the whole or part of the investments of such Sub-Fund into cash or deposits in order to protect the interest of the investors of such Sub-Fund.

**“Net Asset Value downward adjustment risk”** - Changes in economic environment, consumption pattern and investors’ expectations may have significant impact on the value of the investments and there may be significant drop in value of the securities.

**“Failure to track the Underlying Indices risk”** - The Manager will aim to realise all of the Sub-Funds’ investments, to the extent possible and subject to the treatment of the Suspended Stocks, with effect from the Trading Cessation Date. Thereafter, the Sub-Funds’ assets will mainly be in cash. The Sub-Funds will only be operated in a limited manner. It therefore follows that, from the Trading Cessation Date, the Sub-Funds will cease to track each of their respective Underlying Index, and will not be able to meet their investment objectives of tracking the performance of each of their respective Underlying Index.

**“Delay in distribution risk”** - Subject to the treatment of the Suspended Stocks, the Manager will aim to realise all of the assets of the Trust and the Sub-Funds and then proceed with the Interim Distribution as soon as practicable. The Manager will also try to realise the Suspended Stocks as soon as they resume trading, and make Final Distribution accordingly. Based on its analysis, the Manager expects the Suspended Stocks will resume trading by 30 November 2018 and the Relevant Investors will receive the Final Distribution within such time. In the event that the trading of any of the Suspended Stocks is not resumed by 30 November 2018 and/or the Manager is unable to realise all the assets of the Trust and the Sub-Funds in a timely manner during certain periods of time. In this case, the payment of the Interim Distribution, the Final Distribution to the Relevant Investors may be delayed. Factors that may lead to the delay of payment of Interim Distribution, the Final Distribution include the inability to realise the Suspended Stocks (as explained in the section headed “5. Treatment of Suspended Stocks” above) and delay in repatriation of Renminbi following the realisation of the Sub-Funds’ assets.

## 12.2 Tax implications

Based on the Manager’s understanding of the law and practice in force at the date of this Announcement and Notice, as each Sub-Fund is a collective investment scheme authorised under section 104 of the SFO, profits of each Sub-Fund derived from realisation of its assets are exempt from Hong Kong profits tax. Notwithstanding that profits of each Sub-Fund derived from realisation of its assets are exempt from Hong Kong profits tax, each Sub-Fund may be subject to tax in certain jurisdictions where investments are made, on income or capital gains derived from such investments.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Interim Distribution and the Final Distribution to the extent of distribution of profits and/or capital of the Trust and the Sub-Funds. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units of the Sub-Funds may be subject to Hong Kong profits tax if the profits in question arise in Hong Kong and are derived from such trade, profession or business, carried on in Hong Kong as well as where the Units of the Sub-Funds are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.



### 12.3 Connected party transaction

BOCI Securities Limited, which is a connected person (as defined under the Code) of the Trustee, currently acts as one of the Participating Dealers of the Sub-Funds. If BOCI Securities Limited may decide to dispose all or part of their Units in the Sub-Funds either by selling the Units in the Sub-Funds on the SEHK or by redeeming the Units in the primary market after being informed of the Proposal via this Announcement and Notice, this disposal of Units in the Sub-Funds by BOCI Securities Limited, which is beyond the control of the Manager, may reduce the size of the Sub-Funds and impair the Manager's ability to fulfil the investment objective of the Sub-Funds and result in significant tracking error. Please refer to the "Tracking errors during the period from the date of this Announcement and Notice to the Last Trading Day risk" in the sub-section headed "12.1 Risk Factors relating to the Proposed Cessation of Trading, Termination, Deauthorisation and Delisting" above for further details on tracking error risk.

The Manager currently holds 300,000 Units of C-Shares CSI Healthcare Index ETF, out of 600,000 Units in issue as of 15 December 2017. The Manager intends to hold the Units until Termination.

Apart from the above, no other connected persons of the Manager and/or the Trustee is involved in any transaction in relation to the Trust and the Sub-Funds, nor holds any interest in the Trust and the Sub-Funds.

### 13. **Documents available for inspection**

Copies of the following documents are available for inspection at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) free of charge at the offices of the Manager and copies thereof can be purchased from the Manager on payment of a reasonable fee (except for the documents under (b), the copies of which are available upon request free of charge):

- (a) Trust Deed;
- (b) the latest annual and semi-annual reports (if any) of the Trust and the Sub-Funds.

The latest version of the Prospectus and KFS are available on the Manager's website.

### 14. **Enquiries**

If you have any queries or require further information in relation to any aspect of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact our Investor Hotline at (852) 3983 5600.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

**China Universal Asset Management (Hong Kong) Company Limited**  
匯添富資產管理 (香港) 有限公司

15 December 2017

## Annex A

### Schedule of Proposed Key Dates

Subject to the SFC's and SEHK's respective approvals for the proposed arrangements set out in this Announcement and Notice, it is anticipated that the expected important dates in respect of the proposed Cessation of Trading, Termination, Deauthorisation and Delisting of the Trust and the Sub-Funds will be as follows:

1	Dispatch of this Announcement and Notice	15 December 2017 (Friday)
2	No further creation of Units of the Sub-Funds in the primary market.	From 18 December 2017 (Monday)
3	Last day for trading in the Units of the Sub-Funds on the SEHK (" <b>Last Trading Day</b> ").  Last day on which redemption applications for Units in the Sub-Funds by the Participating Dealers in the primary market may be accepted.	15 January 2018 (Monday)
4	Cessation of trading in the Units of the Sub-Funds on the SEHK (" <b>Trading Cessation Date</b> ").  No further redemption applications of Units in the Sub-Funds in the primary market will be accepted.  Commencement of realisation of all the assets of the Trust and the Sub-Funds and the Sub-Funds will cease to be able to track each of their respective Underlying Index.  The Sub-Funds will no longer be marketed to the public in Hong Kong.	16 January 2018 (Tuesday)
5	The date as at which a Unitholder needs to be recorded by HKSCC as the beneficial owner of Units of the Sub-Funds which are registered in the name of HKSCC Nominees Limited and held in CCASS to be entitled to the Interim Distribution and the Final Distribution (" <b>Distribution Record Date</b> ")	At close of business on 23 January 2018 (Tuesday)
6	Announcement on the amount of Interim Distribution per Unit for each Sub-Fund	On or before 13 February 2018 (Tuesday)
7	Payment of Interim Distribution (as declared by the Manager after having consulted the Trust's and Sub-Funds' auditor and the Trustee) to the Relevant Investors (i.e. Unitholders who are recorded as holding Units in the Sub-Funds as at the Distribution Record Date) (" <b>Interim Distribution Date</b> ")	On or around 28 February 2018 (Wednesday)

8	Announcement on the amount of Final Distribution per Unit for each Sub-Fund	After 28 February 2018 until Termination Date (at least one business day before the Final Distribution Date)
9	Payment of Final Distribution (as declared by the Manager after having consulted the Trust's and Sub-Funds' auditor and the Trustee and which would include all proceeds from the realisation of the Suspended Stocks) to the Relevant Investors (" <b>Final Distribution Date</b> ")	After 28 February 2018 until Termination Date
10	Termination of the Trust and the Sub-Funds (" <b>Termination Date</b> ")	<p>As soon as possible and expected to be on or before 14 December 2018 (Friday), when all Suspended Stocks resume trading and are disposed and distributions are made to the Relevant Investors, and when the Manager and Trustee form an opinion that the Sub-Funds cease to have any contingent or actual assets or liabilities.</p> <p>If any of the Suspended Stocks has not resumed trading by 30 November 2018, the Manager will issue an announcement to inform Unitholders of the extension of the period of Final Distribution and the postponement of the Termination Date.</p>
11	Deauthorisation of the Trust and the Sub-Funds and Delisting of the Sub-Funds (" <b>Deauthorisation and Delisting Date</b> ")	On or shortly after the Termination Date, which is the date on which the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and

		delisting will take place either on the Termination Date or immediately after the Termination Date.
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