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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

**MATURITY AND REDEMPTION
OF RMB300 MILLION 10.8% SENIOR NOTES DUE 2017
(STOCK CODE: 85709)**

Reference is made to (i) the announcement of Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) dated 9 December 2014 in relation to the issuance of RMB300 million 10.8% senior notes due 2017 (the “**Notes**”), (ii) the announcement dated 16 December 2014 in relation to the listing of and permission to deal in the Notes, and (iii) the announcements dated 9 December 2015 and 1 June 2017 in relation to the partial purchase and cancellation of the Notes.

The Notes matured on 16 December 2017 (the “**Maturity Date**”). Pursuant to the terms of the Notes, on 18 December 2017, the Company has completed the redemption of the outstanding Notes in full in an aggregate principal amount of RMB117 million together with accrued and unpaid interest of RMB6,335,310 up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company is RMB123,335,310.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, no Notes are outstanding. The Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 18 December 2017

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Li Yiu Fai and Mr. Wong Cho Kei, Bonnie as Independent Non-Executive Directors.