

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

Staple your  
payment  
here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Ruifeng Power Group Company Limited (the “Company”) dated December 19, 2017 (the “Prospectus”).

本申請表格使用瑞豐動力集團有限公司（「本公司」）於2017年12月19日刊發的招股章程（「招股章程」）所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據美國《證券法》登記或豁免登記，則香港發售股份不得在美國提呈發售或出售。在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得以任何方式發送或派發或複製（不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (the “HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所述其他文件已按香港法例第32章《公司（清盤及雜項條文）條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



## Ruifeng Power Group Company Limited

### 瑞豐動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code : 2025

股份代號 : 2025

Maximum Offer Price : HK\$1.68 per Share, plus brokerage of 1%,  
SFC transaction levy of 0.0027%, and  
Stock Exchange trading fee of 0.005%

最高發售價：每股股份1.68港元，另加1%經紀佣金、  
0.0027%證監會交易徵費及0.005%聯交所交易費

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。**

### Application Form 申請表格

To: Ruifeng Power Group Company Limited  
Guotai Junan Securities (Hong Kong) Limited  
The Hong Kong Underwriters

致：瑞豐動力集團有限公司  
國泰君安證券（香港）有限公司  
香港包銷商

#### **Applicants' declaration**

**I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.**

#### **申請人聲明**

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

**Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullet points of “Effect of completing and submitting this Application Form” section of this Application Form.**

**警告：任何人士僅可為其利益提出一份申請。請參閱本申請表格「填交本申請表格的效用」一節最後四點。**

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如閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人均須簽署):

Date 日期:

D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 10,000,000 Shares) 申請香港發售股份數目(不超過10,000,000股股份)

Total amount 總額

HK\$ 港元

Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English 職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

Names of all other joint applicants in English (if any)

所有其他聯名申請人的英文姓名/名稱(如有)

1)

2)

3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

1)

2)

3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of the first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人僅須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:閣下若不填寫本部分,則是項申請將視為閣下的利益提出。請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫閣下的姓名/名稱及香港地址)

For internal use

此欄供內部使用

**Please use this form if you want the Hong Kong Offer Shares to be issued in your name**

**如閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格**

- \* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity. 個人申請人須填寫其香港身份證號碼或（如非香港身份證持有人）護照號碼。法人團體須填寫其香港商業登記號碼。各聯名申請人均須填寫其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票（如有）上或會印有閣下或（如屬聯名申請人）排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.  
倘申請由非上市公司提出，而：
- 該公司主要從事證券買賣業務；及
  - 閣下對該公司可行使法定控制權；
- 則是項申請將視作為閣下的利益提出。

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**How to make your application**

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

<b>NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS</b>					
<b>Number of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application HK\$</b>	<b>Number of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application HK\$</b>	<b>Number of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application HK\$</b>
2,000	3,393.86	90,000	152,723.64	800,000	1,357,543.49
4,000	6,787.72	100,000	169,692.94	900,000	1,527,236.42
6,000	10,181.57	150,000	254,539.40	1,000,000	1,696,929.36
8,000	13,575.43	200,000	339,385.87	2,000,000	3,393,858.72
10,000	16,969.29	250,000	424,232.34	3,000,000	5,090,788.08
20,000	33,938.59	300,000	509,078.81	4,000,000	6,787,717.44
30,000	50,907.88	350,000	593,925.28	5,000,000	8,484,646.80
40,000	67,877.17	400,000	678,771.74	6,000,000	10,181,576.16
50,000	84,846.47	450,000	763,618.21	7,000,000	11,878,505.52
60,000	101,815.76	500,000	848,464.68	8,000,000	13,575,434.88
70,000	118,785.06	600,000	1,018,157.62	9,000,000	15,272,364.24
80,000	135,754.35	700,000	1,187,850.55	10,000,000*	16,969,293.60

\* Maximum number of Hong Kong Offer Shares you may apply for.

- Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

<b>The cheque must:</b>	<b>Banker's cashier order must:</b>
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – RUIFENG POWER PUBLIC OFFER";</li> <li>be crossed "Account Payee Only";</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.</li> </ul>
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the firstnamed applicant's name.</li> </ul>	

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong Island	409 Hennessy Road Branch Taikoo Shing Branch	409-415 Hennessy Road, Wan Chai Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	City One Sha Tin Branch	Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Shatin
	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po

5. Your Application Form can be lodged at these times:

Tuesday, December 19, 2017	–	9:00 a.m. to 5:00 p.m.
Wednesday, December 20, 2017	–	9:00 a.m. to 5:00 p.m.
Thursday, December 21, 2017	–	9:00 a.m. to 5:00 p.m.
Friday, December 22, 2017	–	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, December 22, 2017. The application lists will open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the section headed "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

如閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

申請手續

1. 請使用下表計算閣下應付的款項。閣下申請認購的股數須至少為2,000股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

可供申請認購股份數目及應繳款項					
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
2,000	3,393.86	90,000	152,723.64	800,000	1,357,543.49
4,000	6,787.72	100,000	169,692.94	900,000	1,527,236.42
6,000	10,181.57	150,000	254,539.40	1,000,000	1,696,929.36
8,000	13,575.43	200,000	339,385.87	2,000,000	3,393,858.72
10,000	16,969.29	250,000	424,232.34	3,000,000	5,090,788.08
20,000	33,938.59	300,000	509,078.81	4,000,000	6,787,717.44
30,000	50,907.88	350,000	593,925.28	5,000,000	8,484,646.80
40,000	67,877.17	400,000	678,771.74	6,000,000	10,181,576.16
50,000	84,846.47	450,000	763,618.21	7,000,000	11,878,505.52
60,000	101,815.76	500,000	848,464.68	8,000,000	13,575,434.88
70,000	118,785.06	600,000	1,018,157.62	9,000,000	15,272,364.24
80,000	135,754.35	700,000	1,187,850.55	10,000,000*	16,969,293.60

\* 閣下可申請認購的香港發售股份最高數目。

2. 以英文填妥及簽署表格。僅接納親筆簽名（不得以個人印鑑代替）。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請均須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票須符合以下所有規定，否則閣下的申請將不獲受理：

支票須：	銀行本票須：
<ul style="list-style-type: none"> <li>為港元支票；</li> <li>不得為期票；</li> <li>註明抬頭人為「中國銀行（香港）代理人有限公司－瑞豐動力公開發售」；</li> <li>劃線註明「只准入抬頭人賬戶」；</li> </ul>	
<ul style="list-style-type: none"> <li>從閣下在香港的港元銀行賬戶中開出；及</li> <li>顯示閣下的賬戶名稱，而該賬戶名稱須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱須與閣下的姓名／名稱相同。如屬聯名申請，則該賬戶名稱須與排名首位申請人的姓名／名稱相同。</li> </ul>	<ul style="list-style-type: none"> <li>由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下的姓名／名稱。銀行本票所示姓名／名稱須與閣下的姓名／名稱相同。如屬聯名申請，則銀行本票背面所示姓名／名稱須與排名首位申請人的姓名／名稱相同。</li> </ul>

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同隨附的支票或銀行本票）投入下列任何一家分行特設的收集箱：

**中國銀行（香港）有限公司**

地區	分行名稱	地址
香港島	軒尼詩道409號分行 太古城分行	灣仔軒尼詩道409-415號 太古城海星閣G1006
九龍	尖沙咀分行 開源道分行	九龍尖沙咀加拿芬道24-28號 觀塘開源道55號
新界	沙田第一城分行 大埔廣場分行	沙田銀城街2號置富第一城樂薈地下24-25號 大埔安泰路1號 大埔廣場地下商場4號

5. 閣下可於下列時間遞交申請表格：

2017年12月19日（星期二）	—	上午九時正至下午五時正
2017年12月20日（星期三）	—	上午九時正至下午五時正
2017年12月21日（星期四）	—	上午九時正至下午五時正
2017年12月22日（星期五）	—	上午九時正至中午十二時正

6. 截止遞交申請的時間為2017年12月22日（星期五）中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記，唯一會影響此時間的變化因素為當日的天氣狀況（詳情請參閱招股章程「如何申請香港發售股份—10. 惡劣天氣對開始辦理申請登記的影響」一節）。



# Ruifeng Power Group Company Limited

## 瑞豐動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

##### A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop (bearing the company name).
5. You must be outside the United States, not be a U.S. Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC (except qualified domestic institutional investor).
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - a director or chief executive of the Company and/or any of its subsidiaries;
  - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
  - an associate (as defined in the Listing Rules) of any of the above; or
  - have been allocated or have applied for or have indicated an interest in any International Placing Shares or otherwise participate in the International Placing.

##### B. If you are a nominee

**You, as a nominee, may make more than one application for the Hong Kong Offer Shares by:** (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

##### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorise the Company and/or the Sole Global Coordinator (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association of the Company;
- **agree** to comply with the Companies Ordinance, Companies (WUMP) Ordinance and the Articles of Association of the Company;

- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
- **agree** that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Placing Shares under the International Placing nor participated in the International Placing;
- **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Sole Global Coordinator, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant and undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S under the U.S. Securities Act) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S under the U.S. Securities Act;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;

- **declare and represent** that this is the only application made and the only application intended by me/us to be made to benefit me/us or the person for whose benefit I am/we are applying;
- **understand** that the Company and the Sole Global Coordinator will rely on your declarations and representation in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorised attorney, the Company, the Sole Sponsor and the Sole Global Coordinator may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

#### Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Friday, December 22, 2017. Applicants are required to pay the maximum Offer Price of HK\$1.68 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or before Thursday, December 28, 2017, the Share Offer will not proceed. Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, January 4, 2018 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.hbsgt.com](http://www.hbsgt.com). Results of allocations in the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

#### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect your share certificate(s) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, January 4, 2018 or such other date as announced by us.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Thursday, January 4, 2018, by ordinary post and at your own risk.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the section headed "How to Apply for Hong Kong Offer Shares – 14. Despatch/Collection of Share Certificates and Refund Cheques" in the Prospectus.

#### Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "12. Circumstances in which you will not be allotted Hong Kong Offer Shares".

# Ruifeng Power Group Company Limited

## 瑞豐動力集團有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

##### 甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士須年滿18歲並有香港地址。
- 倘閣下為商號，則申請須以個別成員名義提出。
- 聯名申請人的數目不得超過四名。
- 倘閣下為法人團體，則申請須經獲正式授權人員簽署，並註明其代表身份及加蓋附有公司名稱的公司印鑑。
- 閣下須身處美國境外且並非美籍人士（定義見美國《證券法》S規例），亦非中國法人或自然人（合資格境內機構投資者除外）。
- 除《上市規則》批准外，下列人士概不得申請認購任何香港發售股份：
  - 本公司及／或其任何附屬公司股份的當前實益擁有人；
  - 本公司及／或其任何附屬公司的董事或行政總裁；
  - 本公司的關連人士（定義見《上市規則》）或緊隨全球發售完成後將成為本公司關連人士的人士；
  - 上述任何人士的聯繫人（定義見《上市規則》）；或
  - 已獲分配或已申請認購或已表示有意認購任何國際配售股份或以其他方式參與國際配售的人士。

##### 乙、如閣下為代名人

閣下作為代名人可提出超過一份香港發售股份申請，方法是：(i)通過中央結算及交收系統（「中央結算系統」）向香港結算發出電子認購指示（如閣下為中央結算系統參與者）；或(ii)使用白色或黃色申請表格，以本身名義代表不同的實益擁有人提交超過一份申請。

##### 丙、填交本申請表格的效用

一經填交本申請表格，即表示閣下（如屬聯名申請人，即各人共同及各別）代表閣下本身，或作為閣下代其行事的每名人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或獨家全球協調人（或其代理或代名人）作為本公司代理，按照本公司組織章程細則的規定，代表閣下簽立任何文件並代表閣下辦理一切必要事宜，以將閣下獲分配的任何香港發售股份以閣下名義登記；
- 同意遵守《公司條例》、《公司（清盤及雜項條文）條例》及本公司組織章程細則；

- 確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，且於提出申請時僅依賴招股章程所載資料及陳述，而除招股章程任何補充文件所載者外，不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、獨家保薦人、獨家全球協調人、包銷商、彼等各自的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時或日後均無須對並非載於招股章程（及其任何補充文件）的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購（亦不會申請或接納或表示有意認購）國際配售項下的任何國際配售股份，亦無參與國際配售；
- 同意向本公司、香港股份過戶登記處、收款銀行、獨家保薦人、獨家全球協調人、包銷商及／或彼等各自的顧問及代理披露其可能要求提供的有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 倘香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、獨家保薦人、獨家全球協調人及包銷商以及彼等各自的任何高級人員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法律規管；
- 聲明、保證及承諾(i)閣下明白香港發售股份不曾亦不會根據美國《證券法》登記；及(ii)閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外（定義見美國《證券法》S規例），或屬美國《證券法》S規例第902條第(h)(3)段所述人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或分配予閣下但數目少於申請數目的香港發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配任何香港發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人寄發任何股票及／或任何退款支票，郵誤風險概由閣下自行承擔，惟閣下合資格親身領取股票及／或退款支票則除外；

## 如閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

- 聲明及表示此乃本人／吾等為本身或本人／吾等為其利益提出申請的人士所提出及擬提出的唯一申請；
- 明白本公司及獨家全球協調人將依據閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，如閣下作出虛假聲明，可能會被檢控；
- (倘閣下為本身利益提出申請) 保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或通過向香港結算或網上白表服務供應商發出電子認購指示而提出其他申請；及
- (倘閣下作為代理為另一人士的利益提出申請) 保證(i)閣下(作為該人士的代理或為其利益)或該人士或作為該人士代理的任何其他人士不曾亦不會以白色或黃色申請表格或通過向香港結算發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

### 丁、授權書

倘閣下通過獲授權人士提出申請，本公司、獨家保薦人及獨家全球協調人可按其認為合適的任何條件(包括出示獲授權人士的獲授權證明)酌情接納或拒絕閣下的申請。

### 釐定發售價及分配香港發售股份

預期發售價將於2017年12月22日(星期五)或前後釐定。申請人須繳付每股香港發售股份1.68港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與獨家全球協調人(為其本身及代表包銷商)未能於2017年12月28日(星期四)或之前協定發售價，股份發售將不會進行。截止辦理申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2018年1月4日(星期四)在聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.hbsgt.com](http://www.hbsgt.com) 公佈最終發售價、國際配售的踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準。香港公開發售的分配結果及成功申請人的香港身份證／護照／香港商業登記號碼(如適用)亦同於上述網站公佈。

### 倘閣下成功申請認購香港發售股份(全部或部分)

倘閣下申請認購1,000,000股或以上香港發售股份，則閣下可於2018年1月4日(星期四)或本公司公佈的其他日期上午九時正至下午一時正，親臨香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)領取股票。

倘閣下為個人申請人並合資格親身領取，則閣下不得授權任何其他人士代為領取。倘閣下為公司申請人並合資格派人領取，則閣下的授權代表須攜同加蓋公司印鑑的授權書領取。個人申請人及授權代表於領取時均須出示卓佳證券登記有限公司接納的身份證明文件。

倘閣下並無在指定領取時間內親身領取股票，有關股票將立即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購1,000,000股以下香港發售股份，閣下的退款支票及／或股票將於2018年1月4日(星期四)以普通郵遞方式寄往相關申請表格所示地址，郵誤風險概由閣下自行承擔。

### 退回款項

倘閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息向閣下退回申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息向閣下退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份－14.寄發／領取股票及退款支票」一節。

### 香港結算代理人提出的申請

倘本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程條文為準。

在不限制此段一般性的原則下，本申請表格的以下部分在香港結算代理人作本表格簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「倘閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下分節在香港結算代理人作本表格簽署人的情況下並不適用：

- 「8.閣下可提交的申請數目」；及
- 「12.閣下不獲配發香港發售股份的情況」。

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purpose for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人及持有人說明有關本公司及香港股份過戶登記處有關個人資料及香港法例第486章《個人資料（私隱）條例》（「《條例》」）方面的政策及慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，須向本公司或其代理及香港股份過戶登記處提供準確的個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港股份過戶登記處無法進行過戶或提供其他服務。此舉亦可能妨礙或延遲登記或過戶閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

#### 2. 用途

證券持有人的個人資料可作以下用途被持有及處理：

- 處理閣下的申請及退款支票以及電子自動退款指示（如適用）、核實是否符合本申請表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構的責任及／或證券持有人可能不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及香港股份過戶登記處可在作上述任何用途的必要情況下，向下列任何人士披露、獲取或轉交（無論在香港境內或境外）有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行及海外主要股份過戶登記處；
- （倘證券申請人要求將證券存入中央結算系統）香港結算或香港結算代理人，其將就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與彼等各自的業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機構或政府部門或法律、規則或法規另行規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 保留個人資料

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將根據《條例》銷毀或處理。

#### 5. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取該資料的副本及更正任何不準確的資料。本公司及香港股份過戶登記處有權就處理有關要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址向公司秘書或香港股份過戶登記處的私隱合規主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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