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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(the “Company”, Stock Code: 00884)

US\$300 MILLION SENIOR PERPETUAL CAPITAL SECURITIES
(the “Senior Perpetual Capital Securities”, Securities Stock Code: 5071)

Joint Bookrunners and Joint Lead Managers

ICBC International	HSBC	Standard Chartered Bank	Haitong International
	BOSC International	GF Securities	Guotai Junan International
Goldman Sachs (Asia) L.L.C.	China Industrial Securities International	Chiyu Banking Corporation Limited	CITIC CLSA Securities

Joint Lead Manager

Credit Suisse

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Senior Perpetual Capital Securities at an initial distribution rate of 5.375% per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 12 December 2017. Permission for the listing of, and dealing in, the Senior Perpetual Capital Securities is expected to become effective on 20 December 2017.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 19 December 2017

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei and Mr. LIN Feng as executive Directors; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.