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NOTICE OF CHANGE OF NAME

RONGSHI INTERNATIONAL FINANCE LIMITED

(incorporated with limited liability in the British Virgin Islands)

Series A U.S.\$500,000,000 2.875 per cent. Guaranteed Notes Due 2022

(The “Series A Notes”)

(Stock Code: 5448)

Series B U.S.\$500,000,000 3.625 per cent. Guaranteed Notes Due 2027

(The “Series B Notes”)

(Stock Code: 5449)

unconditionally and irrevocably guaranteed by

STATE DEVELOPMENT & INVESTMENT CORP., LTD.

(國家開發投資集團有限公司)

(incorporated in the People’s Republic of China with Limited liability)

This Notice is in regards to the Series A U.S.\$500,000,000 2.875 per cent. Guaranteed Notes due 2022 (the “**Series A Notes**”) and U.S.\$500,000,000 3.625 per cent. Guaranteed Notes due 2027 (the “**Series B Notes**”, together with the Series A Notes, the “**Notes**”) issued by Rongshi International Finance Limited (the “**Issuer**”) and guaranteed by State Development & Investment Corp., Ltd. (國家開發投資集團有限公司) (formerly known as State Development & Investment Corporation (國家開發投資公司)) (the “**Guarantor**”) on 4 May 2017 to the respective noteholders (the “**Noteholders**”).

Notice is hereby given to the Noteholders that the Guarantor has on 12 December 2017 changed its legal name to State Development & Investment Corp., Ltd. (國家開發投資集團有限公司).

Beijing, China, 20 December 2017

As at the date of this announcement, the director of Rongshi International Finance Limited is Ms. FU Xiao.

As at the date of this announcement, the directors of State Development & Investment Corp., Ltd. (國家開發投資集團有限公司) are Mr. WANG Huisheng, Mr. YU Jianfeng, Mr. CHEN Hongsheng, Mr. SU Li, Mr. YANG Xianghai, Mr. CUI Dianguo and Mr. GUO Zhongjie.