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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$1,000,000,000 4.375 per cent. Notes due 2027

(Stock Code: 5075) (the “2027 Notes”)

U.S.\$750,000,000 Floating Rate Notes due 2020

(Stock Code: 5076) (the “2020 Notes”)

U.S.\$250,000,000 4.25 per cent. unsubordinated guaranteed perpetual securities

(Stock Code: 5077) (the “Perpetual Securities”)

(together, the “KW Notes”)

under the



U.S.\$8,000,000,000

Medium Term Note Programme (the “Programme”)

issued by

Charming Light Investments Ltd.

(a BVI business company incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)

unconditionally and irrevocably guaranteed by

China Orient Asset Management (International) Holding Limited

中國東方資產管理(國際)控股有限公司

(incorporated with limited liability in Hong Kong and

a wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)

and

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase and Investment Undertaking by

China Orient Asset Management Co., Ltd.

中國東方資產管理股份有限公司

(formerly known as China Orient Asset Management Corporation (中國東方資產管理公司))

(a financial enterprise incorporated in the People's Republic of China)

Joint Global Coordinators

BOC International	Goldman Sachs (Asia) L.L.C.	Standard Chartered Bank	Bank of Communications	HSBC
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Joint Lead Managers and Joint Bookrunners

BOC International	Goldman Sachs (Asia) L.L.C.	Standard Chartered Bank	Bank of Communications
HSBC	ANZ	Bank of America Merrill Lynch	BNP PARIBAS
BOCOM International	China CITIC Bank International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMB International
CMBC Capital	Deutsche Bank	DongXing Securities (Hong Kong)	Guotai Junan International
ICBC (Asia)	Mizuho Securities		Morgan Stanley
OCBC Bank	Shanghai Pudong Development Bank Hong Kong Branch		UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the KW Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 13 December 2017, the supplemental offering circular relating to the Perpetual Securities and the pricing supplements dated 13 December 2017 in relation to the 2020 Notes and the 2027 Notes. The listing of the KW Notes is expected to become effective on 22 December 2017.

Hong Kong, 21 December 2017

As at the date of this announcement, the sole Director of Charming Light Investments Ltd. is China Orient Asset Management (International) Holding Limited.

As at the date of this announcement, the Directors of China Orient Asset Management (International) Holding Limited are CHEN Jingyao (Non-Executive Director), MA Tengying (Executive Director), WANG Quan (Executive Director), ZHANG Chungping (Executive Director), YAN Andrew Y (Independent Non-Executive Director), LEUNG Pak To (Independent Non-Executive Director), LIU Bo (Non-Executive Director), NING Jing (Non-Executive Director), SUN Jun (Non-Executive Director) and WU Guangyao (Non-Executive Director).

As at the date of this announcement, the Directors of China Orient Asset Management Co., Ltd. are WU Yue (Chairman of the Board and Executive Director), ZHANG Zi'ai (President), CHEN Jianxiong (Executive Director), SHAO Shili (Non-Executive Director), XIN Xuedong (Non-Executive Director), LIN Yaxian (Non-Executive Director) and QIU Dong (Non-Executive Director).