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Huishan

**CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)**

**中國輝山乳業控股有限公司
(已委任臨時清盤人)**

*(Incorporated in Cayman Islands with limited liability)
(Stock code: 06863)*

WRIT OF SUMMONS

This announcement is made by China Huishan Dairy Holdings Company Limited (Provisional Liquidators Appointed) (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

WRIT OF SUMMONS

The Company wishes to announce that a writ of summons has been issued in the Court of First Instance of the High Court of The Hong Kong Special Administrative Region by Hang Seng Bank Limited as the Plaintiff against four subsidiaries of the Company (the "**Four Subsidiaries**"), namely China Huishan Dairy Holdings (Hong Kong) Limited, China Huishan Dairy Investments International Limited, China Huishan Dairy Holdings International Limited and Upking Holdings Limited. The Plaintiff claims against the Four Subsidiaries for a judgement debt in executing the corporate guarantees in favour of the syndicated loan in the Facility Agreement (as defined in the Company's announcement dated 11 September 2017).

CONTINUED SUSPENSION OF TRADING

Reference is also made to the Company's announcement dated 8 May 2017, pursuant to which it was disclosed that all dealings in the shares of the Company were suspended with effect from 9:00 a.m. on 8 May 2017. Trading in shares of the Company will remain suspended until further notice.

For and on behalf of
China Huishan Dairy Holdings Company Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Stuart Sybersma
Joint Provisional Liquidators

Hong Kong, 22 December 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive director and Mr. Chung Wai Man as an independent non-executive director.