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**Golden Shield Holdings (Industrial) Limited  
(In Compulsory Liquidation in Hong Kong)**

**金盾控股(實業)有限公司  
(香港強制清盤中)**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2123)**

**RESUBMISSION OF NEW LISTING APPLICATION IN RELATION  
TO  
VERY SUBSTANTIAL ACQUISITION  
AND  
REVERSE TAKEOVER  
INVOLVING A NEW LISTING APPLICATION**

References are made to the announcement of the Company dated 5 June 2017 in relation to, among other things, the Acquisition, the Subscription and the reverse takeover involving a new listing application; and the announcement of the Company dated 6 June 2017 regarding the filing of new listing application in relation to very substantial acquisition and reverse takeover involving a new listing application (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the Acquisition constitutes a very substantial acquisition for the Company under Rule 14.06(5) of the Listing Rules and a reverse takeover for the Company under Rule 14.06(6)(a) of the Listing Rules. Accordingly, the Company will be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. The Acquisition is therefore subject to the approval of the Listing Committee for the new listing application made by the Company. The

Company filed the first new listing application to the Stock Exchange on 5 June 2017 (the “**First New Listing Application**”). Since six months or more have elapsed, the First New Listing Application has subsequently lapsed. The Company shall resubmit a new listing application to the Stock Exchange to reactivate the listing application pursuant to Rule 9.03(1) of the Listing Rules.

The Company intends to pursue the Acquisition and the New Listing Application, and is pleased to announce that the Company resubmitted a new listing application to the Stock Exchange on 27 December 2017 (the “**Second New Listing Application**”).

Further announcement(s) will be made by the Company as and when appropriate to keep the Shareholders and potential investors informed of the progress of the Second New Listing Application when appropriate.

**The Acquisition is subject to a number of conditions, including but not limited to the independent Shareholders’ approval, which may or may not be fulfilled. In addition, the Listing Committee’s approval on the Second New Listing Application may or may not be granted. In the event that the approval of the Second New Listing Application is not granted by the Listing Committee, the agreements of the Acquisition will not become unconditional and the Acquisition will not proceed.**

#### **CONTINUED SUSPENSION OF TRADING IN THE SHARES**

Dealing in the shares of the Company on the Main Board of the Stock Exchange has been suspended since 1 April 2014 and will remain suspended until further notice.

**Shareholders and potential investors should note that the resumption of trading in the shares of the Company is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.**

For and on behalf of  
**Golden Shield Holdings (Industrial) Limited**  
**(In Compulsory Liquidation in Hong Kong)**  
**Osman Mohammed Arab**  
**Wong Kwok Keung**  
*Joint and Several Liquidators*  
*acting as agents for and on behalf of*  
*Golden Shield Holdings (Industrial) Limited*  
*without personal liabilities*

Hong Kong, 27 December 2017