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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
LUSO INTERNATIONAL BANKING LIMITED**
(incorporated in Macau with limited liability)

U.S.\$250,000,000 5.375 per cent. Subordinated Capital Notes due 2027 (the "Notes")
(Stock Code: 5078)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**BOC
International**

**CMB
International**

**Luso International
Banking Limited**

Joint Bookrunners and Joint Lead Managers

**China Industrial
Securities International**

**CITIC CLSA
Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 14 December 2017. The listing of and permission to deal in the Notes is expected to become effective on 29 December 2017.

28 December 2017

As at the date of this announcement, the board of directors of Luso International Banking Limited comprises:

- *Executive Directors*
Mr Lyu Yaoming (Chairman and President), Mr Jiao Yundi and Mr Chan Wai Shing;
- *Non-executive Directors*
Mr Chui, Sai Peng José and Mr Leong Weng Pun; and
- *Representative Directors*
Mr Weng Ruotong, Mr Zhang Dechun, Mr Pang Hong, Mr Ma Chi Kong and Mr Jong Lai Ching.