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China Animal Healthcare Ltd.

中國動物保健品有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock code: 0940)

(1) DELAY IN PUBLICATION OF ANNOUNCEMENTS OF 2014 ANNUAL RESULTS AND 2015 INTERIM AND ANNUAL RESULTS
(2) POSTPONEMENT OF BOARD MEETING

This announcement is made by China Animal Healthcare Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(1) DELAY IN PUBLICATION OF ANNOUNCEMENTS OF 2014 ANNUAL RESULTS AND 2015 INTERIM AND ANNUAL RESULTS

Reference is made to the announcement of the Company dated 15 December 2017 (the “**Announcement**”) in relation to the meeting of the board of directors of the Company (the “**Board**”) originally scheduled to be held on 29 December 2017 (the “**Board Meeting**”) for the purpose of, among other matters, considering and approving the announcements of (i) the annual results of the Company and its subsidiaries for the year ended 31 December 2014; (ii) the interim results of the Company and its subsidiaries for the six months ended 30 June 2015 and (iii) the annual results of the Company and its subsidiaries for the year ended 31 December 2015 (the “**2014-2015 Results**”).

The Board announces that there will be a delay in the release of the 2014-2015 Results as more time is required for the Company’s auditors to complete their audit procedures in respect

of the 2014-2015 Results. After discussion with the Company's auditors, the Company expects that the publication of the 2014-2015 Results will delay to around 12 January 2018.

(2) POSTPONEMENT OF BOARD MEETING

As stated in the Announcement, the Board Meeting for the purpose of, among other things, considering and approving of the 2014-2015 Results was originally scheduled to be held on 29 December 2017. Due to the aforesaid delay, the Board Meeting will be postponed to 12 January 2018.

The Board also announces that in addition to the purpose of considering and approving the announcements of the 2014-2015 Results, the postponed Board Meeting will also be held for the purpose of, among other matters, considering and approving the announcements of (i) the interim results of the Company and its subsidiaries for the six months ended 30 June 2016; and (ii) the annual results of the Company and its subsidiaries for the year ended 31 December 2016.

CONTINUAL SUSPENSION OF TRADING

At the request of the Company, the shares of the Company have been suspended from trading on the Stock Exchange from 9 a.m. on 30 March 2015. Trading in the Company's shares will continue to suspend until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
China Animal Healthcare Ltd.
Song Yanmei
Chairman, Executive Director

Hong Kong, 28 December 2017

As at the date of announcement, the executive Directors are Ms. Song Yanmei and Mr. Wang Yongwei; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liu Zhanmin and Mr. Zhang Suqiang.

** For identification purpose only*