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## **China Logistics Property Holdings Co., Ltd**

中國物流資產控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1589)**

### **US\$100 MILLION 8% SENIOR NOTES DUE 2020 (to be consolidated and form a single series with the US\$200 million 8% senior notes due 2020) (collectively, the “Notes”, Stock Code: 5257)**

### **Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**Haitong International**

**CCB International**

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to (a) the notice of the Company dated 8 August 2017 regarding the US\$100 million 8% senior notes due 2020 issued by the Company on 8 August 2017 (the “Notes”) and the listing of the Notes on the Stock Exchange on 9 August 2017; (b) the notice of the Company dated 14 September 2017 regarding the issuance of the additional US\$100 million 8% senior notes due 2020 (to be consolidated and form a single series of the Notes) (together with the Notes, the “Existing Notes”); and (c) the announcement of the Company dated 17 December 2017 regarding the issuance of additional US\$100 million 8% senior notes due 2020 (to be consolidated and form a single series with the Existing Notes) (the “Additional Notes”).

The Additional Notes are described in the offering memorandum dated 15 December 2017.

Application has been made by the Company to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 15 December 2017. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 29 December 2017.

By order of the Board of  
**China Logistics Property Holdings Co., Ltd**  
中國物流資產控股有限公司  
**Li Shifa**  
*Chairman*

Hong Kong, 28 December 2017

*As at the date of this announcement, Mr. Li Shifa, Mr. Pan Naiyue, Mr. Zhang Long, Mr. Wu Guolin, Ms. Li Huifang, Mr. Chen Runfu, Mr. Cheuk Shun Wah and Ms. Shi Lianghua are the executive directors; Mr. Huang Xufeng and Ms. Li Qing are the non-executive directors; and Mr. Guo Jingbin, Mr. Fung Ching Simon, Mr. Wang Tianye, Mr. Leung Chi Ching Frederick and Mr. Chen Yaomin are the independent non-executive directors.*