

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/12/2017 | | |
|-------------------------------|-----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Cleaı | ring Limited | | |
| Name of Issuer Date Submitted | Tianhe C | Chemicals Group L | imited | |
| Date Submitted | 1 Januar | y 2010 | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1619</u> | _Descrip | tion : <u>Ordinary</u> | shares | |
| | | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding | g month_ | 50,000,000,000 | 0.000001 | 50,000 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the mon | th _ | 50,000,000,000 | 0.000001 | 50,000 |
| (2) Stock code : N/A | _Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th _ | | | |

| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
|--------------------------------|---|---|
| | | |
| | _ | |
| | | |
| | | |
| otion : | | |
| No. of other classes of shares | (State | Authorised share capital (State currency) |
| | | |
| | _ | |
| | | |
| | preference shares otion: No. of other classes of shares | preference (State currency) The shares currency (State currency) The shares currency (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinar | y shares | No of preference | No. of other |
|--|----------------|----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 24,802,284,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 24,802,284,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (22/05/2014) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) (/ / shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|-----------|---|---|---|
| <u>1. Nil</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 4. | (/ / |) | • | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Cubaccintian noise | | | | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | (Ordinar | y shares) | Nil | |
| | | TOTAL D | ` | e shares) | N/A | <u>-</u> - |
| | | | (Otl | her class) | N/A | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|------------------|------------------------------|---|---|
| <u>1. Nil</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | Nil | _ |
| | | | | ce shares) ther class) | N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Nil | | |
| | 1 | |
| | 1 | |
| | 1 | |
| shares (Note 1) | - | |
| Silates (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | 1 | |
| | | |
| shares (Note 1) | 1 | |
| | | |
| 3. | | |
| ა | 4 | |
| | | |
| | | |
| | | |
| shares (Note 1) |] | |
| | | · - |
| Total D. (Ordinary shares) | Nil | |
| | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|----|---|------------|----------------|---|-------|---|---|--|
| | . , , , , , , , , , , , , , , , , , , , | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (uu/mm/yyyy) | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>Nil</u> | Nil |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (44/11111/9999) | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (22.2 | | | Nil | Nil |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|--------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | INII | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | A I'I | . 177 |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | . | |
| | | | | | | | Nil | Nil |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|-----------------------------|-------|---|---|
| | 7 | Class of shares | | | | |
| | | Class of shares — issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | Low approvar date. | / / |) | | |
| | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | | | | |
| | | Class of shares — issuable (Note 1) | | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / / |) | Nil | Nil |
| | | Total E. | (Ordir | | | |
| | | (Prefere | sha nce sha Other cla | res) | N/A | - - - |
| | | | | | | |
| | | | | | | Niil |
| To | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A | to E): | (1 | , <u> </u> | Nil |
| | | | | (2 | | Nil |
| | otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha | , | | , | | N/A |
| E |) : | - , | | | | N/A |
| | These figures should be the same as the relevar apital").) | nt figures under II above ("M | lovemei | nts i | in Issued Si | nare |

| Remarks (if any): |
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| Submitted by: Sun Shui |
| Title: Commons Commons |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duty authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.