

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bel Global Resources Holdings Limited
Date Submitted	2/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>761</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pr	eceding n	nonth			
Increase/(decrease)		-			
Balance at close of th	e month	-			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,625,867,366				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,625,867,366				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement du	uring the month			No. of new shares of
(dd/mm/yyyy) and -					issuer issued during	
class of shares					•	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A						
(/ /)						
shares						
(Note 1)			·			
(Note 1)						
2						
$\frac{2}{\left(1 \right)}$						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
(11010 1)			Total A (Or	dinary shares)	0	
				erence shares)	 N/A	
				,	N/A N/A	
				(Other class)	IN/A	
Total funds raised dur	ring the month	from exercise o	of			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	<u>-</u>					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>	- -					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(``				
(dd/mm/yyyy)3.	(/ /)				
5.	-					
$\begin{pmatrix} / / \end{pmatrix}$						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price <u>GM</u> approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) 0		_
				ence shares) N/A		-
			()	Other class) <u>N/A</u>	L	-

	(Currency of amount		int at close		iverted ing the	Amoun close of		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	(outstanding		nonth		onth	mont		thereto	month
1. Tranche 1 Convertible										
Bonds										
Starlands (if listed)	<u> </u>	HKD	128,6	51,000		0	128,651,0	00	0	214,418,333
Stock code (if listed) Class of shares										
issuable (Note 1)	Ordin	nary								
Subscription price	0.6									
EGM approval date										
(if applicable)	(7/1/2000	> \							
(dd/mm/yyyy)) 2. Tranche 2 Convertible	(7/1/2008	<u>s)</u>							
Bonds										
Donus										
	ı	HKD	28,75	0.000		0	28,750,00	0	0	47,916,666
Stock code (if listed)				,		-		<u> </u>		
Class of shares	~ "									
issuable (<i>Note 1</i>)	Ordin 0.6	nary								
Subscription price EGM approval date	0.0									
(if applicable)	(7	/ 1 / 2008)							
(dd/mm/yyyy) 3. N/A	()	/ 1 / 2008)							
<u>5. N/A</u>										
Stock code (if listed)										
Class of shares										
issuable (Note 1)										
Subscription price EGM approval date										
(if applicable)										
(dd/mm/yyyy)		(/ /)							
4. N/A										
Stock code (if listed) Class of shares										
issuable (<i>Note 1</i>)										
Subscription price										
EGM approval date										
(if applicable)		, , ,								
(dd/mm/yyyy)		(/ /)						NT/A	
					Total C		nary shares		N/A	-
							ence shares Other class		N/A N/A	-
						(Juner class	·	1 1/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		us at crose of the month
1. <u>IV/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	Ordinary		
			(Note 1)	share		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main	ı Bo	ard and GEM list	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/2

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	:		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	·		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (Ordinary shares) (Preference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Outstanding amounts of Tranche 1 Convertible Bonds and Tranche 2 Convertible Bonds are adjusted according

to Judgment made by the High Court of the Hong Kong Special Administrative Region on HCCL 8/2014 dated 25 April 2017 and Deed of Settlement entered into by the Company dated 24 November 2017.

Submitted by: Li Wing Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.