

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sun Hing Vision Group Holdings Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>125</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	<u>HK\$0.10</u>	HK\$50,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	500,000,000	HK\$0.10	HK\$50,000,000
(2) Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares N/A

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares N/A

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* HK\$50,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	262,778,286	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	262,778,286	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Crontad	Examined	Concelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04 /05/ 1999)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)				1012		
(10010-1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
(06 /09 /2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares		1,112		T (IL		
(Note 1)			·			
(10010-1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
$\frac{0.122714g.2011}{(22/08/2014)}$						
(2270072014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{(Note 1)}{(Note 1)}$						
(10010-1)		Тс	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	NIL	
				Other class)		
Total funds raised dur	ing the month	from evercise o		54101 01435)		
options (State currenc			NIL			
-r (2.440 current	<i>J</i> /					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	NIL	NIL	NIL	NIL	NIL	NIL
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.						
				·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4						
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))	-			
			al B. (Ordi	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	, ,,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)	<u>NIL</u>	<u>NIL</u>	NIL	NIL	NIL	NIL
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(//) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ / _)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares) NIL		
			(Prefer	(Other class) NII		- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	NIL	NIL
	INIL	NIL
(/ /) shares (Note 1) 3.		
5		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

Oth		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			(dd/mm/yyyy)		NIL	NIL
			Class of shares issuable			
		State	(<i>Note 1</i>) Issue and allotment date	(//)		
2.	Open offer	At price : State	: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)		
					NIL	NIL
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			(dd/nini/yyyy)		NIL	NIL
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		NUU
					NIL	NIL

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date (///) 5. Scrip dividend At price : State currency Issue and allotment date (///) 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares Class of shares Class of shares	Llisted issuers W No. of new shares of issuer which e may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date (///) S. Scrip dividend At price : State currency Issue and allotment date (///) EGM approval date: (///) (dd/mm/yyyy) NIL Class of Shares Class Class of Shares Class Class of Shares Class Class (///) Kill Class (///) Kill Kill Class (///) Kill Kill Kill	monun
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Class of shares	<u>NIL</u>
NIL NIL Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Class of shares issuable	
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Class of shares issuable	NIL
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Class of shares issuable	
(dd/mm/yyyy) <u>NIL</u>	
	NIL
(Note 1)	
8. Consideration issue At price : State Issue and allotment date (/ /) : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy) <u>NIL</u>	NIL

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
0	Carital		Issue and allotment date (/ /)		
9.	Capital reorganisation		issue une unotiment dute	,		
	reorganisation		: (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	,		
			(dd/mm/yyyy)		NIL	NIL
					11112	11112
			Class of shares issuable			
			(Note 1)			
10	0.1					
10.	Other	At price : State	Issue and allotment date (/ /)		
	(Please specify)	currency	: (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		NIL	NIL
	Total E. (Ordinary shares) NIL					
	(Preference shares) NIL					
					s) NIL	-
			``````````````````````````````````````			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>LEE KAR LUN CLARENCE</u>

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.