



## 2. Preference Shares

|                                     |            |                          |                               |  |
|-------------------------------------|------------|--------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :            | _____                         |  |
|                                     |            | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | _____                    | _____                         | _____  |
| Increase/(decrease)                 |            | _____                    |                               | _____  |
| Balance at close of the month       |            | _____                    | _____                         | _____  |

## 3. Other Classes of Shares

|                                     |            |                                |                               |  |
|-------------------------------------|------------|--------------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                         |  |
|                                     |            | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | _____                          | _____                         | _____  |
| Increase/(decrease)                 |            | _____                          |                               | _____  |
| Balance at close of the month       |            | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month (State currency) : **HK\$1,500,000,000.00**



|   |       |   |     |     |   |            |
|---|-------|---|-----|-----|---|------------|
| AGM approval date<br>(30/06/2014)   |       |   |     |     |   |            |
| Ordinary shares<br>(Note 1)   |       |   |     |     |   |            |
| 4. Share option scheme<br>(adopted on 28/6/2013)  | ----  | - | --- | --- | - | 34,000,000 |
| exercise price:<br>HK\$0.133  |       |   |     |     |   |            |
| AGM approval date<br>(29/06/2015)   |       |   |     |     |   |            |
| Ordinary shares<br>(Note 1)   |       |   |     |     |   |            |
| Total A. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |       |   |     |     |   |            |
| Total funds raised during the month from exercise of options<br>(State currency)                    | _____ |   |     |     |   |            |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1.<br>_____<br>_____                                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed)                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Class of shares issuable<br>(Note 1)                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____   |
| 2.<br>_____<br>_____                                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed)                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Class of shares issuable<br>(Note 1)                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____   |
| 3.<br>_____<br>_____                                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed)                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Class of shares issuable<br>(Note 1)                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____   |
| 4.<br>_____<br>_____                                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed)                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Class of shares issuable<br>(Note 1)                     | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____   |
| Total B. (Ordinary shares) _____                         |                              |   |                                  |   |  |   |
| (Preference shares) _____                                |                              |   |                                  |   |  |   |
| (Other class) _____                                      |                              |   |                                  |   |  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   | HK\$                           | NIL                                | NIL                        | NIL                          | NIL  | NIL   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$                           |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 2.   | HK\$                           | NIL                                | NIL                        | NIL                          | NIL  | NIL   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$                           |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 3.   | HK\$                           | NIL                                | NIL                        | NIL                          | NIL  | NIL   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$                           |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | N/A  |   |
|  |                                |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| _____<br>Total D. (Ordinary shares)<br>_____<br>(Preference shares)<br>_____<br>(Other class)           |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )                                 | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>( / / )                      | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------|----------------------|--|---|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased _____<br>(Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |

For Main Board and GEM listed issuers

| Type of Issue                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|--|--|---|
| 9. Capital reorganisation     | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>                             | _____  | _____   |
| 10. Other<br>(Please specify) | <p>At price : HKD _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>AGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | _____  | _____   |
|                               |  | Total E. (Ordinary shares) N/A                                       | _____   |
|                               |  | (Preference shares) N/A  | _____   |
|                               |  | (Other class) N/A  | _____   |

|   |     |       |     |
|---|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ | N/A |
|   | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |     |

Remarks (if any):

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Submitted by: Yuen Kwok Kuen

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*