

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	nm/yyyy)): <u>31/12/2017</u>			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Comput	er and Technologi	es Holdings L	imited	
Date Submitted	02/01/20	018			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00046</u>	Descrip	otion:	COMPUTER	& TECH	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)		NIL		NIL	
Balance at close of the mon	th _	1,000,000,000	0.10	100,000,000.00	
(2) Stock code : N/A	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	•	\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	244,194,198	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	244,194,198	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 19 Nov 2012 Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
2.						
(/ /)						
(to al. and (if lintarl)						
Class of shares			_			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	_			
3.						
						_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
4.	(/ /)	_			
4.						
(/ /)	<u> </u>		-			_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /)	_			
		Total I	B. (Ordina	ary shares) N/A	4	
				ice shares) N/		=
				Other class) $\frac{\sqrt{N/A}}{N/A}$		_

Convertibles (i.e. Convertible	into Shares	of the Is	suer whic	h are to be List	ed)		
Class and description	Currency amount outstandir	of o	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>						
	<u></u>						
	 N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	IN/A	11/74	- - -		· IVA	IVA	IN/A
(if applicable) (dd/mm/yyyy)) 2.	(/ / - -)	-				
Stock code (if listed)						-	-
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
3.	<u>—</u>						
	_						
	<u>—</u>						
Stock code (if listed)			-				
Class of shares issuable (Note 1)							
Subscription price			-				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_		-				
	<u>—</u>						
-	_						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price			-				
EGM approval date			-				
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	\ / /		- 7	Total C. (Ordina	ary shares) N/	4	
				(Preferen	nce shares) N/	4	<u>-</u>
				(C	other class) N/	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'	N/A		
_			
_			
_			
_	shares (Note 1)		
2.	N/A		
_			
_			
-	(/ /)		
-	shares (Note 1)		
-			-
3.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Strot sides)	14//	
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Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares			
			issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		• •)		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	<u>N/A</u>
1						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/7	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
10	Other	State	Class of share issuable (Note 1)				
10.	(Please specify)	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Tota	al E. (Ord	dinar	y) N/A	
			(Pre	eference sh Other o	ares	N/A	- - -

	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
		(2)	N/A	
	otal increase / (decrease) in preference shares during the month (i.e. Total of A to E): otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
			N/A	
	(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Is	ssued Share	

Remarks (if any):
N/A
Submitted by: Ng Kwok Keung
Title: Secretary for and on behalf of Computer and Technologies Holdings Limited (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.