

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Coal Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>835</u> Descrip	otion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	300,000,000,000	HK\$0.01	HK\$3,000,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	300,000,000,000	HK\$0.01	HK\$3,000,000,000	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other	
	(1)	(2)	No. of preference shares	classes of shares	
Balance at close of preceding month	9,607,753,752				
Increase/ (decrease) during the month	0				
Balance at close of the month	9,607,753,752				

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-			
class of shares	a 1			. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007						
Share Option						
Scheme						
(28/09/2007)						
Ordinary shares	0	0	0	0	0	22,000,000
(Note 1)	0	0	0	0	0	22,000,000
(INDIE I)						
2. 2016						
Share Option						
Scheme						
(28/09/2016)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0	0		0	0	0
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin		0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f			
options (State currency				0		

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.					
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
SGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	-				
	-				
(/ /)					
Class of shares issuable (Note 1)					
Subscription price					
SGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares) nce shares)	N/A N/A	-
			ther class)	N/A N/A	-
		(0		10/11	-

Convertibles (i.e.	Convertible into Shares of the Issuer which are to be Listed)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(//)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi		N/A	-
				ence shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which under Share Option Schemes)	are to be Listed, includ	ing Options (other than
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)	-	
2		
3. shares (Note 1)		
3.	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuabl (<i>Note 1</i>)	le			
1.	Rights issue	At price : State curre	ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (N_{1}, L)	le			
2.	Open offer	At price : State curre		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuabl (<i>Note 1</i>)	le			
3.	Placing	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuabl (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
L							

Type of Issue		No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at pursuant close of the thereto month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))
	SGM approval date: (/ / (dd/mm/yyyy))
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy))
	SGM approval date: (/ / (dd/mm/yyyy) Total E. (Ordinary sh (Preference sh (Other of	ares) <u>N/A</u> ares) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	CHAN Kwong Leung, Eric	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.