

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 19, 2017 (the “**Prospectus**”) issued by Vobile Group Limited (the “**Company**”). This announcement is not a prospectus.

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In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate the Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Sunday, January 21, 2018, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing action. Such stabilizing activity, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Sunday, January 21, 2018. Such stabilization activity, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.vobilegroup.com within seven days of the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilizing period which begins on the Listing Date and is expected to expire on Sunday, January 21, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After such date, no further stabilizing activity may be taken, and demand for the Shares, and therefore the price of the Shares, could fall. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, January 4, 2018).



Vobile Group Limited
阜博集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	80,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	8,000,000 Shares
Number of International Placing Shares	:	72,000,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$2.58 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005%
Nominal value	:	US\$0.0001 per Share
Stock code	:	3738

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

