

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Real N	outriceutical Group Lin	mited	
Date Submitted 03/01/2	2018		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 2010 Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descr	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2017

Stock code:	N/A	Descrip	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth			
Increase/(decrea	ase)		_		_
Balance at close	e of the month				
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descrip	tion: <u>N/A</u>		
		Descrip	tion : N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	(State	•
Stock code:	N/A e of preceding n	_ ^	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,591,978,666	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,591,978,666	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month	1	thereto	as at close of the month
(dd/mm/yyyy) and		1,10 , 01110110 0	uring ure more	•	_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
1. Share						
Option Scheme						
Adopted on						
01/02/2010						
(Exercise Price:						
HK\$0.55)						
Ordinary	111,300,000	NIL	NIL	NIL	0	111,300,000
shares				· <del></del>		
(Note 1)						
2. N/A						
( / / )						
shares						
			-	· <del></del>		
(Note 1)						
3. N/A						
( / / )						
shares						
$\frac{Shares}{(Note 1)}$			-	· <del></del>		-
(Ivole 1)			Total A (O	rdinami charac)	NT/A	
				ordinary shares)		
			(Pre	ference shares)		
				(Other class)	N/A	
Total funds raised du	iring the month	from exercise				
options (State currer	icy)		N/A			
			·	·		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monui	month		
1. 1411						
	<del></del>					
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
_	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
Ct14-(:f1:-t-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		_	_		
		,		nary shares) N/A		-
				ence shares) $\frac{N/A}{N/A}$		-
			((	Other class) N/A	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

/		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1 NY/A		
1. N/A		
	1	
	1	
shares (Note 1)		
Situres (Note 1)		
2. N/A		
2. N/A		
	1	
	-	
shares (Note 1)		
3. N/A		
	1	
	i	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
· · · · · · · · · · · · · · · · · · ·		•
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 N/ /A	
	i	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/imil/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment	( / / )		
۷.	Open oner	currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					IVA	IVA
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	<u>Ordina</u>	<u>ry</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1 1/ /1	1N/P1

		For Main	Boar	d and GEM lis	sted issuers
				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
				thereto	thereto as at
	Type of Issue				close of the month
	Type of issue				****
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)		/.
				N/A	<u>N/A</u>
		Class of shares issuable			
10	Out	(Note 1)			
10.	Other (Please specify) At price :	- Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary (Preference			-
		(Other	r clas	s) N/A	<del>-</del> -
<u> </u>					
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(	1) N/A	
			(	2) N/A	
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):		N/A	
T	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to F)		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Poon Yick Pang, Philip
Title: Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.