

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	d (dd/mm/vvvv):	31/12/2017	
I OI WIE HIOHOHOHO			

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Molybdenum Co., Ltd.
Date Submitted	03/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 03993		Description:	H Sha	ares
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)
Balance at close of	preceding mo	ath 3,933,468,000 H Shares	0.20	786,693,600.00
Increase/(decrease)		Nil		N/A
Balance at close of	the month	3,933,468,000 H Shares	0.20	786,693,600.00
(2) Stock code:	603993 (S	hanghai Stock Exchange)	Description:	A Shares
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (Renminbi)
Balance at close of	preceding mo	17,665,772,583 A Shares	0.20	3,533,154,516.60
Increase/(decrease)		Nil		N/A
Balance at close of	the month	17,665,772,583 A Shares	0.20	3,533,154,516.60

2. Preference Shares

Stock code:	N/A	Description:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	_	N/A		N/A
Increase/(decrease)		_	N/A		N/A
Balance at close of	the month	_	N/A		N/A

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close o	f the month		N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*): 4,319,848,116.60

II. Movements in Issued Share Capital

	No. of ordinary shares (1) H Shares (2) A Shares		No of preference shares	No. of other classes of shares
	3,933,468,000	17,665,772,583	Shares	
Balance at close of preceding month	H Shares	A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,933,468,000 H Shares	17,665,772,583 A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option		Movement du	ring the month	No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
shares						
(Note 1)						
2. N/A						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
			Total A. (O	rdinary shares)	N/A	
			(Pre	ference shares)	N/A	
	4.6			(Other class)	N/A	
Total funds raised during the m of options (State currency)	ionth from exer	rcise	N/2	4		

No. of new shares of issuer which No. of new shares may be issued of issuer issued pursuant thereto Nominal value at Description of warrants Currency of close of preceding Exercised during Nominal value at during the month as at close of the (Date of expiry – dd/mm/yyyy) nominal value month the month close of the month pursuant thereto month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

I. NA	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listd) Class of shares issuable (Note I) Subscription price ECM approval date (if applicable) (iddmm/yyyy) 2. NA Stock code (if listd) Class of shares issuable (Note I) Subscription price EOM approval date (if applicable) (iddmm/yyyy) (I = 1) Stock code (if listd) Class of shares issuable (Note I) Subscription price EOM approval date (if applicable) (iddmm/yyyy) (I = 1) Stock code (if listd) Class of shares issuable (Note I) Stock code (if listd) Class of shares issuable (Note I) Stock code (if listd) Class of shares issuable (Note I) Stock code (if listd) Class of shares issuable (Note I) Stock code (if listd) Class of shares issuable (Note I) Stock code (if listd) Class of shares issuable (Note I) Stock code (if listd) Class of shares issuable (Note I)	1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Total C. (Ordinary shares) NA (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Total C. (Ordinary shares) NA (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (i 1) Total C. (Ordinary shares) NA (Preference shares)	Stock code (if listed)						
Subscription price EOM approval date (if applicable) (ddmm/yyyy) 2. NA							
(if applicable) (ddmm/yyyy) (/ / /) 2. NA							
2. NA	(if applicable)	(]	/)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (i / /) 3. NA			. ,				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (I / /) 3. NA							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (I / /) 3. NA							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (I / /) 3. NA							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. NA							
(if applicable) (idd/mm/yyyy) (/ /) 3. NA (/ /) 3. NA (/ /) Stock code (if listed) (/ /) Class of shares issuable (Note 1) (/ /) Subscription price (/ /) EGM approval date (if applicable) (idd/mm/yyyy) (/ /) 4. NA (/ /) Stock code (if listed) (/ /) Class of shares issuable (Note 1) (/ /) Subscription price (/ /) EGM approval date (if applicable) (idd/mm/yyyy) (/ /) EGM approval date (if applicable) (idd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) NA							
3. N/A	(if applicable)	<i>(</i>)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. NA		(/	/)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(if applicable) (/ /) (d/mm/yyyy) (/ /) 4. N/A							
(d/mm/yyyy) (/ /) 4. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	(dd/mm/yyyy)	(/	/)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A	4. N/A						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares)							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Subscription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares)N/A(Preference shares)N/A	(if applicable) (dd/mm/yyyy)	(/	/)				
(Preference shares) N/A				m . 1		N T/ 4	
				Total	•		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	1	
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

						No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Type of Issue						pursuant thereto	as at close of the month
1. Rights issue	At price:	State currency _	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price:	State currency _	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price:	State currency _	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(]]			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(]])		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of			Class of shares repurchased (Note 1)				
shares.			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of			Class of shares redeemed (Note 1)				
shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price:	State currency	Class of shares issuable (<i>Note 1</i>)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				No. of n	ew shares of	No. of new shares of
				issuer is	sued during	issuer which may be
				the	month	issued pursuant thereto
Type of Issue				pursu	ant thereto	as at close of the month
10. Other (Please specify)	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) (/ /)	-		
specify)					NT/ A	N/4
			EGM approval date: (dd/mm/yyyy) (/ /)		N/A	N/A
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	
Total increas (i.e. Total			inary shares during the month	(1)	l	N/A
				(2)	I	N/A
Total increas	se/(decre	ease) in pref	erence shares during the month			
(i.e. Total		-	erence charles during the month		I	N/A

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks	(if	any):
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Submitted by: Li Chaochun	
Submitted by: Li Chaochun	
Title: Chairman of the Board	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.