

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/12/2017 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) |
|----------------|--|
| Date Submitted | 03/01/2018   |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>462</u> Descri  | 462 Description : ORDINARY SHARES    |                                  |   |
|---|--------------------------------------|----------------------------------|---|
|   | No. of ordinary shares               | Par value<br>( <i>HKD</i> )      | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month   | 8,000,000,000                        | 0.10                             | 800,000,000.00                                  |
| Increase/(decrease)   |                                      |                                  | -   |
| Balance at close of the month   | 8,000,000,000                        | 0.10                             | 800,000,000.00                                  |
|   |                                      |                                  |   |
| (2) Stock code : <u>N/A</u> Descri  | ption :                              |                                  |   |
| (2) Stock code : <u>N/A</u> Descri  | ption :<br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| <ul> <li>(2) Stock code : <u>N/A</u> Descri</li> <li>Balance at close of preceding month</li> </ul> | No. of ordinary                      | (State                           | capital   |
|   | No. of ordinary                      | (State                           | capital   |

#### 2. Preference Shares

| Stock code : <u>N/A</u>            | Description :            |                                  |   |
|------------------------------------|--------------------------|----------------------------------|---|
|                                    | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding more | nth                      |                                  |   |
| Increase/(decrease)                |                          |                                  |   |
| Balance at close of the month      |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State HKD 800,000,000.00 currency) :

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of<br>preceding month<br>Increase/ (decrease)<br>during the month | 2,708,782,228 | N/A         | N/A_             | <u>N/A</u>           |
| Balance at close of the month  | 2,708,782,228 |             |                  |                      |

# III. Details of Movements in Issued Share Capital

| Share Options (under             | r Share Option | Schemes of the | e Issuer)       |               |                      |                          |
|----------------------------------|----------------|----------------|-----------------|---------------|----------------------|--------------------------|
| Particulars of share             |                |                |                 |               | No. of new shares of | No. of new shares of     |
| option scheme                    |                |                |                 |               | issuer issued during | issuer which may be      |
| including EGM                    |                |                |                 |               | the month pursuant   | issued pursuant thereto  |
| approval date                    |                | Movement du    | aring the month |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and class of shares |                |                |                 |               |                      |                          |
| issuable                         | Granted        | Exercised      | Cancelled       | Lapsed        |                      |                          |
| Issuable                         | Granicu        | Exclused       | Calicelled      | Lapsed        |                      |                          |
|                                  |                |                |                 |               |                      |                          |
| N/A                              |                |                |                 |               |                      |                          |
| 14/24                            |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                |                 |               |                      |                          |
|                                  |                |                | Total A. (Ord   | inary shares) | N/A                  |                          |
|                                  |                |                |                 | rence shares) |                      |                          |
|                                  |                |                |                 | (Other class) |                      |                          |
|                                  |                | <b>6</b>       | . (             | (Other Class) |                      |                          |
| Total funds raised du            |                | from exercise  | OI              | N;1           |                      |                          |
| options (State curren            | cy)            |                |                 | Nil           |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | nominal | Nominal value at<br>close of<br>preceding month | during the | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------|---|------------|---|--|--|
| <u>1. N/A</u>   |         |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                      |         |   |            |   |  |  |
| 2.  |         | )   |            |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. | ( / /   | )   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |         |   |            |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /   | )   |            |   |  |  |
| 4.  |         |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |         | )   |            |   |  |  |
|   |         | Tota  | (Prefere   | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertib                     | le into | Shares of the I                      | ssuer which are to                       | b be Listed)                     | l of Mulli Dourd                                   |  | a 155 <b>ac</b> 15   |
|--|---------|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description                            |         | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bond A                            |         | HKD                                  | 112,874,430.50                           | 0                                | 112,874,430.50                                     | 0  | 45,149,772   |
|  |         |                                      |  |                                  |  |  |  |
| Stock code (if listed)                           | N/A     |                                      |  |                                  |  |  |  |
| Class of shares                                  |         | Ondinany Shana                       | -  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |         | Ordinary Share<br>HKD2.50            | <u>s</u>                                 |                                  |  |  |  |
| EGM approval date                                |         | 11KD2.50                             |  |                                  |  |  |  |
| (if applicable)                                  |         |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy))                                    |         | ( / / )                              |  |                                  |  |  |  |
| 2. Convertible Bond B                            |         | HKD                                  | 463,344,000                              | 0                                | 463,344,000  | 0  | 231,672,000  |
|  |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
| Stock code (if listed)                           | N/A     |                                      |  |                                  |  |  |  |
| Class of shares                                  |         | Oudin and Chang                      | -  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |         | Ordinary Share<br>HKD2.00            | <u>s</u>                                 |                                  |  |  |  |
| EGM approval date                                |         | 111102.00                            |  |                                  |  |  |  |
| (if applicable)                                  |         |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)                                     |         | ( / / )                              |  |                                  |  |  |  |
| 3.   |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
| Stock code (if listed)                           |         |                                      |  |                                  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )       |         |                                      |  |                                  |  |  |  |
| Subscription price                               |         |                                      |  |                                  |  |  |  |
| EGM approval date                                |         |                                      |  |                                  |  |  |  |
| (if applicable)                                  |         |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)                                     |         | ( / / )                              |  |                                  |  |  |  |
| 4.   |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
|  |         |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares        |         |                                      |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )                       |         |                                      |  |                                  |  |  |  |
| Subscription price                               |         |                                      |  |                                  |  |  |  |
| EGM approval date                                |         |                                      |  |                                  |  |  |  |
| (if applicable)                                  |         |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)                                     |         | ( / / )                              |  | <b>m</b> 10 10 1                 |  |  |  |
|  |         |                                      |  |                                  | nary shares) Nil                                   |  | -  |
|  |         |                                      |  |                                  | ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -  |
|  |         |                                      |  | Ċ                                | $\frac{11}{1}$                                     | •  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 2.  |  |  |
|   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 3   |  |  |
|   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)   | N/A  |  |
| (Other class)   | N/A  |  |

| Type of Issue       Class of shures issuble (////)       issue which issue which issue which issue which is issue the pursuant thereto is state issue)         Type of Issue       Class of shures issue)  | $\text{shares of barres barres of barres barres of barres barres of barres barres barres of barres barres barres of barres barres barres of barres b$ | Othe | er Movements in | Issued Share Capital         |  |       |   | No. of new  | No. of new   |
|--|--|------|-----------------|------------------------------|--|-------|---|---|--|
| I. Rights issue       At price : State currency       Class of shares issuable (/// / )         Issue and allotment date : (dd/mm/yyyy)       (/// )         EGM approval date: (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       State and allotment (// / )         2. Open offer       At price : State currency       Issue and allotment (// / )         3. Placing       At price : State currency       Class of shares issuable (/// )         3. Placing       At price : State currency       Issue and allotment (// / )         4. Bonus issue       Class of shares issuable (/// )       N/A         4. Bonus issue       Class of shares issuable (/// )       N/A   | 1. Rights issue       At price : State currency       Class of shares issuable (////)         1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Class of shares issuable (///)         4. Bonus issue       Class of shares issuable (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A  | ,    | Type of Issue   |                              |  |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>(dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ N/A         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)          2. Open offer       At price : State<br>currency       Issue and allotment<br>(Note 1) $(///)$ 3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)          3. Placing       At price : State<br>currency       Issue and allotment<br>(Note 1) $(///)$ 4. Bonus issue       Class of shares issuable<br>currency          4. Bonus issue       Issue and allotment<br>(dd/mm/yyyy) $(///)$  | 1. Rights issue       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       EGM approval date: (///)       N/A         2. Open offer       At price : State currency       Class of shares issuable (///)       N/A         2. Open offer       At price : State currency       EGM approval date: (///)       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A         Glass of shares issuable (///)       Issue and allotment (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A  |      |                 |                              |  |       |   |   |  |
| 1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State         2. Open offer       At price : State         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy) $(///)$ Boms issue       State         (dd/mm/yyyy)       N/A         (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment         (Mote 1)       Issue and allotment         <   | 1. Ngins issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment date: (///)         (dd/mm/yyyy)       N/A   |      |                 |                              |  |       |   |   |  |
| Image: State (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       N/A         Image: State currency       Issue and allotment (///)       N/A         Image: State currency       Issue and allotment (///)       N/A         Image: State currency       Class of shares issuable (///)       N/A         Image: State currency       Issue and allotment (///)       N/A         Image: State currency       Issue and allotment (///)       N/A         Image: State currency       Issue and allotment (///)       N/A         Image: Class of shares issuable (///)       Image: (///)       N/A         Image: Class of shares issuable (///)       Image: (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///)       Image: (///) <td>2. Open offer       At price : State currency       Class of shares issuable</td> <td>1.</td> <td>Rights issue</td> <td>At price : State<br/>currency</td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>   | 2. Open offer       At price : State currency       Class of shares issuable   | 1.   | Rights issue    | At price : State<br>currency |  | ( / / | ) |   |  |
| 2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Bonus issue       At price : State currency       Issue and allotment (///)         Image: State currency       Class of shares issuable (//)       N/A         Image: State currency       Class of shares issuable (//)       N/A         Image: State currency       Issue and allotment (///)       N/A         Image: At price : State currency       Issue and allotment (///)       N/A         Image: Class of shares issuable currency       Issue and allotment (///)       N/A         Image: Class of shares issuable currency       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable currency       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable currency       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable currency       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable currency       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable currency       Image: Class of shares issuable (//)  | 2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment         |      |                 |                              |  | ( / / | ) | NT/ A   |  |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ AGM approval date: $( / / / )$ N/A         Image: $\frac{(\text{Mote I})}{(\text{dd/mm/yyyy})}$ Image: $\frac{(\text{Mote I})}{(\text{dd/mm/yyyy})}$ Image: $\frac{( / / / )}{(\text{dd/mm/yyyy})}$ 4. Bonus issue       Issue and allotment $( / / / )$ $( / / )$ Bonus issue       Issue and allotment $( / / / )$ Image: Image   | 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ AGM approval date: $( / / / )$ N/A         Image: A to price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ AGM approval date: $( / / / )$ N/A         Image: A to price : $\frac{\text{State}}{\text{currency}}$ Image: A to price : $\frac{\text{State}}{\text{currency}}$ Image: A to price : $\frac{\text{State}}{\text{currency}}$ AGM approval date: $( / / / )$ Image: A to price : $\frac{\text{State}}{\text{(d/mm/yyyy)}}$ Image: A to price : $\text{Image: A to price : Image: A to price : A toprice : A toprice : A toprice : A to price : A toprice : A toprice$  |      |                 |                              |  |       |   | N/A   |  |
| 2. Open offer At price : State<br>currency Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>3. Placing At price : State<br>currency Issue and allotment $(//)$<br>date : $(d/mm/yyyy)$<br>AGM approval date: $(//)$<br>(//)<br>AGM approval date: $(//)$<br>(//)<br>AGM approval date: $(//)$<br>(//)<br>AGM approval date: $(//)$<br>(//)<br>AGM approval date: $(//)$<br>(//)<br>EIass of shares issuable Implication<br>(Note 1)<br>Class of shares issuable Implication<br>(Note 1)<br>EIass of shares Implication<br>(Note 1)<br>(Note 1)<br>EIAss of shares Implication<br>(Note 1)<br>(Note 1)<br>EIAss of shares Implication<br>(Note 1)<br>(Note 1) | 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ $(d/mm/yyyy)$ N/A         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At price : \frac{State}{currency}$ Issue and allotment $( / / )$ $(At min/yyyy)$ Issue and allotment $( / / )$ Issue and allotment $(At : (d/mm/yyyy))$ EGM approval date: $( / / )$ Issue and allotment $(At : (d/mm/yyyy))$ EGM approval date: $( / / )$ Issue and allotment $( / / )$   |      |                 |                              |  |       |   |   |  |
| EGM approval date: (///) (d/mm/yyyy) N/A $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ $(Note 1)$ $Ssue and allotment (//) N/A$ $(d/mm/yyyy)$ $AGM approval date: (//) N/A$ $(d/mm/yyyy)$ $N/A$ $(d/mm/yyyy)$ $Issue and allotment (//) N/A$  | EGM approval date: (//) (d/mm/yyyy) N/A  3. Placing At price : State currency  Glass of shares issuable (Note 1) Susue and allotment (//) AGM approval date: (//) N/A (d/mm/yyyy) N/A  Class of shares issuable (//) N/A  Class of shares issuable (//) Susue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) (d//mm/yyyy)   | 2.   | Open offer      | At price : State             | Issue and allotment                          | ( / / | ) |   |  |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) $(Note 1)$ Issue and allotment (//)       N/A $(dd/mm/yyyy)$ AGM approval date: (//)       N/A         4. Bonus issue       Class of shares issuable (//)       Issue and allotment (//) $(Note 1)$ Issue and allotment (//)       Issue and allotment (//) $(Note 1)$ Issue and allotment (//)       Issue and allotment (//) $(Note 1)$ Issue and allotment (//)       Issue and allotment (//) $(dd/mm/yyyy)$ EGM approval date: (///)       Issue (//)  | 3. Placing       At price : State currency       Issue and allotment (///)         At price : State currency       Issue and allotment (//)       N/A         AGM approval date: (///)       N/A         (dd/mm/yyyy)       Class of shares issuable (//)       N/A         4. Bonus issue       Issue and allotment (//)       (//)         EGM approval date: (///)       Issue and allotment (//)       (//)         Glass of shares issuable       (//)       (//)         (d/mm/yyyy)       E//)       (//)  |      |                 |                              | EGM approval date:                           | ( / / | ) |   |  |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       AGM approval date: ( / / )       N/A         4. Bonus issue       Class of shares issuable ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       Issue ( / / )  | 3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)       N/A         AGM approval date: (dd/mm/yyyy)       N/A         (dd/mm/yyyy)       Class of shares issuable (///)       N/A         4. Bonus issue       Issue and allotment (///)       (///)         EGM approval date: (///)       (///)         EGM approval date: (///)       (///)   |      |                 |                              |  |       |   | <u>N/A</u>  |  |
| atter : (dd/mm/yyyy)       AGM approval date:       ( / / )       N/A         AGM approval date:       ( / / )       N/A         (dd/mm/yyyy)  | date : (dd/mm/yyyy)         AGM approval date:       ( / / )       N/A         (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (////)         Issue and allotment (///)         (dd/mm/yyyy)         EGM approval date:         (///)         (dd/mm/yyyy)  |      |                 |                              |  |       |   |   |  |
| Item upport a date:       (dd/mm/yyyy)         Class of shares issuable  | A. Bonus issue       Class of shares issuable  | 3.   | Placing         | At price : State             | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $  | 4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)   |      |                 |                              |  | ( / / | ) | N/A   |  |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $  | 4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)   |      |                 |                              |  |       |   |   |  |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |      |                 |                              |  |       |   |   |  |
| (dd/mm/yyyy)   | (dd/mm/yyyy)   | 4.   | Bonus issue     |                              |  | ( / / | ) |   |  |
| <u> </u>   | <u>    N/A                                </u>   |      |                 |                              |  | ( / / | ) |   |  |
|  |  |      |                 |                              |  |       |   | N/A   | ·  |

|    | Type of Issue                                 | I  | <sup>7</sup> or Main E | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|---|--|------------------------|------|---|----------------------|
|    |   |  |                        |      |   |                      |
| 5. | Scrip dividend At price : State               | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment                | ( / /                  | )    |   |                      |
|    | Scrip dividend At price currency —            | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                        | ( / /                  | )    | N/A   |                      |
|    |   | Class of shares repurchased ( <i>Note 1</i> )                                    | Ordinar                | У    |   |                      |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)  | ( / /                  | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)   | ( / /                  | )    | N/A   | . <u>-</u>           |
|    |   | Class of shares redeemed ( <i>Note 1</i> )                                       |                        |      |   |                      |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)  | ( / /                  | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)   | ( / /                  | )    | N/A   |                      |
|    |   | Class of shares issuable (Note 1)  | Ordinar<br>shares      |      |   |                      |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                  |      | N/A   |                      |
|    |   |  |                        |      |   |                      |

|     |  |                              | For Main I   | For Main Board and GEM listed issuers  |   |  |
|-----|--|------------------------------|--|--|---|--|
|     | Type of Issue  |                              |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|     |  |                              | Class of shares issuable(Note 1)                   |  |   |  |
| 9.  | Capital reorganisation   |                              | Issue and allotment ( / /<br>date : (dd/mm/yyyy)   | )  |   |  |
|     |  |                              | EGM approval date: ( / /<br>(dd/mm/yyyy)           |  |   |  |
|     |  |                              |  | <u>N/A</u>   |   |  |
|     |  |                              | Class of shares issuable(Note 1)                   |  |   |  |
| 10. | Other<br>(Please specify)  | At price : State<br>currency | - Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )  |   |  |
|     |  |                              | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )<br><u>N/A</u>  |   |  |
|     | Total E. (Ordinary shares) Nil<br>(Preference shares) N/A<br>(Other class) N/A |                              |  |  |   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Yat Kit Jong                             |
|--|
|  |
| Title: Joint Provisional Liquidator                    |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.