

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/12/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Zhongda l	International Holdin	gs Limited	
Date Submitted	4 January	2018		
I. Movements in Authorised Sh	are Capital	1		
1. Ordinary Shares				
(1) Stock code : <u>00909</u>	_Descripti	on: Ordinary s	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _			
Increase/(decrease)	_			
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc	of the month (State	нк	(\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	1,087,258,266	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Mayamant durin	a tha maanth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the mon	
(dd/mm/yyyy) and		Movement durin	g the month		·	as at crose of the mond	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
N/A							
	_						
(Note 1)							
			al A. (Ordin	ary charec)	Nil		
		101		nce shares)	N/A		
			,	other class)	N/A		
otal funds raised dur ptions (State currenc	ing the month	from exercise of	(3	N/A			

Warrants	to Is	sue	Shares	of	the	Issuer	which	are to	be	Listed

Description of warrants	Currency of Nominal value at nominal close of	Exercised Nominal valuduring the at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry – dd/mm/yyyy) 1. N/A	value preceding month	month month		
1. IVA				
	<u> </u>		_	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	` <u> </u>	Nil	
		(Preference shares)_ (Other class)	N/A N/A	
		(= ====================================	- ***	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	monui		
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, ,)					
	_					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)		<u> </u>				-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin		N/A N/A	-
				nce shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2.		
^{2.}		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		
	l	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) At price : State currency Issue and allotment 2. Open offer (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Class of shares issuable ____ (Note 1) Issue and allotment 4. Bonus issue (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ca mai yyyy)			N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(commit yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		ror ivialli b	is	No. of new shares of suer issued during the month pursuant thereto	No. o	f new es of which y be ued uant o as at of the
	Type of issue						
		Class of shares issua (Note 1)	ible	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A		N/A
10	Other:	Class of shares issua (Note 1)	ible	_			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u>-</u>	N/A
		Total E.	(Ordinary sh (Preference sh (Other c	ares)	N/A N/A N/A	- - -	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)		Nil	
	, , , ,	· ·	,	(2)		N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
	otal increase / (decrease) in other classes of shares du				-	N/A	
	These figures should be the same as the relevant figur			ued S	hare Capita	l").)	

Remarks (if any):	
Submitted by: Fu Yan Ming	
Title: Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.