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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

POSITIVE PROFIT ALERT

This announcement is made by Tiangong International Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record a significant increase of over 50% in its unaudited consolidated net profit for the year ended 31 December 2017 as compared to the audited consolidated net profit for the corresponding period in 2016. The sales volume of the Group’s die steel and high speed steel segments rebounded during the year. At the same time, benefiting from an upward pricing trend in rare metals to which the Group uses as raw materials, the average selling price of the Group’s die steel and high speed steel segments also increased. Driven by an increase in sales volumes and average selling prices, the Group’s unaudited consolidated net profit for the year ended 31 December 2017 is estimated to record a significant increase.

The information contained in this announcement is based on the management accounts of the individual companies comprising the Group and the information currently available to the Board. As at the date of this announcement, the Group’s consolidated results for the year ended 31 December 2017 have not been finalised, and are to be audited by the Company’s independent external auditors and therefore may be subject to further adjustments. Investors are advised to read carefully the annual results announcement of

the Company for the year ended 31 December 2017, which is expected to be published before the end of March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tiangong International Company Limited
Zhu Xiaokun
Chairman

Hong Kong, 4 January 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing
Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xue Song

** For identification purpose*