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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED
金輪天地控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1232)

INSIDER INFORMATION POSITIVE PROFIT ALERT FOR THE YEAR ENDED 31 DECEMBER 2017

This announcement is made by Golden Wheel Tiandi Holdings Company Limited (金輪天地控股有限公司) (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group and the information currently available, the Group is expected that there will be a significant increase in the net profit attributable to owners of the Company for the year ended 31 December 2017, which represents an increase of more than 60% as compared to the corresponding period of 2016, which had recorded RMB265.4 million.

The Board believes that such expected significant increase in the net profit attributable to owners of the Company is primarily attributable to the significant increase in the sales revenue from property development which is expected to be increased by more than 100% as compared to the corresponding period in 2016. This increase was due to the fact that the Group has more projects completed and delivered during 2017.

The Board also announces that the Group and its joint ventures and associates achieved a contracted sales value and contracted sales area amounted to approximately RMB2.54 billion and 186,000 square meters for the year ended 31 December 2017 respectively.

The Company is still in the process of finalizing the consolidated annual results of the Group for the year ended 31 December 2017. The information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group for the year ended 31 December 2017 and such information has not been audited or reviewed by the auditors or audit committee of the Company. As at the date of this announcement, the Group's consolidated annual results for the year ended 31 December 2017 have not yet been finalized, and may be subject to necessary adjustments if required. The Group's financial information for the year ended 31 December 2017, which may be different from the information contained in this announcement, is expected to be published in March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 4 January 2018

As at the date of this announcement, the Board consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Li Yiu Fai and Mr. Wong Cho Kei, Bonnie as Independent Non-Executive Directors.