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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION OF CORPORATE BONDS

This is a voluntary announcement made by the board (the “**Board**”) of directors (the “**Directors**”) of Han Tang International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the issuance of corporate bonds by the Company (the “**Corporate Bonds**”).

SUBSCRIPTION OF CORPORATE BONDS

The Board announces that during the period from 1 July 2017 to 31 December 2017, the Company entered into a subscription agreement with one (1) investor (the “**Subscriber**”) pursuant to which the Subscriber has agreed to subscribe and the Company has agreed to issue the Corporate Bonds in the principal amount of RMB10,000,000 at par value, bearing interest rate of 9% per annum and maturity date of two (2) years from the date of issue (the “**Subscription**”).

Details of the Subscription are as follows:

Subscriber	Principal amount of the Corporate Bonds	Date of Issue	Maturity Date
Lei Weidong (雷衛東) (“ Mr. Lei ”)	RMB10,000,000 (equivalent to HK\$10,800,000)	31 July 2017	31 July 2019

Mr. Lei is also a holder of two two-years Corporate Bonds issued by the Company, each in the principal amount of RMB10,000,000 at 9% per annum due on 10 November 2018 and 15 May 2019 respectively and is the chairman and legal representative of 深圳市前海永萬投資管理有限公司(Shenzhen Qianhai Win Million Limited*)(“**Win Million**”), an indirect wholly-owned subsidiary of the Company. As Win Million is an insignificant subsidiary of the Company pursuant to Rule 14A.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), Mr. Lei is not regarded as a connected person of the Company and the Subscription does not constitute a connected transaction of the Company. Save as disclosed above, to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, Mr. Lei is independent of the Company and its connected persons (as defined under the Listing Rules).

The Board is of the view that the terms of the subscription agreement in respect of the Subscription and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, and are in the interests of the Company and its shareholders as a whole.

Completion of the Subscription has taken place and the net proceeds from the Subscription amounted to approximately HK\$10,800,000. As at the date of this announcement, such net proceeds were used as to approximately HK\$1,003,000 for repayment of loan and as to approximately HK\$9,797,000 for general working capital of the Group.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 5 January 2018

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek.

** For identification purposes only*