

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 December 2	017			
To : Hong Kong Exchanges	o : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Symphor 5 January	ny Holdings Limited / 2018				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01223</u>	Descrip	otion: Symphon	y Holdings Li	mited		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th			·		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		- ,	
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State HK\$2,	000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,955,793,617	<u>-</u>	_ -	
Increase/ (decrease) during the month	18,000	<u>-</u>		<u>-</u>
Balance at close of the month	2,955,811,617	-	<u>-</u>	-

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date -			<u> </u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
10 June 2011						
10 vane 2011						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	21,000,000
(Note 1)	11112					21,000,000
(11010-1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
						
(/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordinaı		NIL	
			(Preference	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	luring the mo	nth from exerci		,		
of options (State cu				NIL		
	3/		·			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant						
			10.000		10.000	500 (51 (50
(06/07/2019)			18,000	· -	18,000	539,674,679
Stock code (if listed)	153	37				
Class of shares	133) <i>(</i>	_			
issuable (Note 1)	Ordinary	Shares				
	HK\$1		-			
Subscription price	(subject to a	djustment)	_			
EGM approval date						
(if applicable)	(10/06/2	2016)				
(dd/mm/yyyy) 2. N/A	(10/00/2	2010)	_			
2. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)	-			
3.						
(/ /)						_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
			_			
EGM approval date						
(if applicable)	, , ,	\				
	(/ /)	-			
4.						
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Cubacriation arios			=			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	R (∩rdin	ary shares)	18,000	
		TOTAL E	`	nce shares)	N/A	_
				Other class)	N/A	_
			, C		1 1// 1	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	_					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		•	Total C. (Ordina	ary shares)		_
			(Preteren	ce shares)		_
			(O	ther class)		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
3		
shares (Note 1)		-
Total D. (Ordinary shares)		_
(Preference shares)		•
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monan
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8	. Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9	. Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
Time of leave		thereto	close of the month
Type of Issue			month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary		
	Total E. (Ordinary shares		
	(Preference shares		=
	(Other class		-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)1	8,000
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shiel:	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by:Chow So Ying Anna
Title:Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.