

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Automation Group Limited |
|----------------|--------------------------------|
| Date Submitted | 08/01/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>569</u> Descrip | otion : | ion : Ordinary shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 3,000,000,000 | 0.01 | 30,000,000 | |
| Increase/(decrease) | NIL | | NIL | |
| Balance at close of the month | 3,000,000,000 | 0.01 | 30,000,000 | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares (N/A)

| Stock code : | N/A | Descrip | tion : | N/A | <u> </u> |
|---------------------|-------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares (N/A)

| Stock code : | N/A Description : | | | N/A | | |
|---------------------|-------------------|-------|-------------------------|----------------------------------|---|--|
| | | | of other s of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of | preceding 1 | nonth | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of | the month | | | | | |

Total authorised share capital at the end of the month (HK\$):

30,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,026,263,729 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,026,263,729 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under S Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---------|------------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | P | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement duri | ing the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Share option scheme adopted on 16/06/2007 (Exercise Price: HK\$1.60) 1. and shares issuable pursuant to the exercise of share options granted there under are Ordinary shares (Note 1) | NIL | NIL | NIL | NIL | NIL | NIL |
| 2. <u>N/A</u> | | | | | | |
| | | | | | | |
| $\frac{(/ /)}{\text{shares}}$ | | | | | | |
| (Note 1) | | | | | | |
| 3. <u>N/A</u> | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (11010-1) | | Т | otal A. (Ordin | nary shares) | N/A | |
| | | 1 | | ence shares) | N/A | |
| | | | | Other class) | N/A N/A | |
| Total funds raised dur options (State currenc | | from exercise of | , | NIL | 1 1/ 2 1 | |

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nce shares) | | |
| | | ((| Other class) | N/A | |

| Convertibles (i.e. Convertible in | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------|--------------------|------------------------------|-------------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | · | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | \$ / / | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | · | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | |
| | | | | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | <u>.</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | - | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | sued Share Capital (N/A) | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|------------------------------|---|-------|---|--|--|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | Onon affair | At price : State | Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44, 1111, 33, 37, 37, 37, 37, 37, 37, 37, 37, 37 | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment | (/ / |) | | |
| 5. | i iacilig | At price . currency | date : (dd/mm/yyyy) | , | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Stata | | | | | |
| 5. | Scrip dividend | At price : State currency | Class of shares issuable | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------|--|---------------|-----------|--|--|
| | | (Note 1) | | | | montin |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | <u>Ordina</u> | <u>ry</u> | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | N/A | |
| | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|---|--|--|
| | | | Class of shares issuab (Note 1) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuab (Note 1) | le | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share (Preference share (Other clas | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Submitted by: Chow Chiu Chi

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*