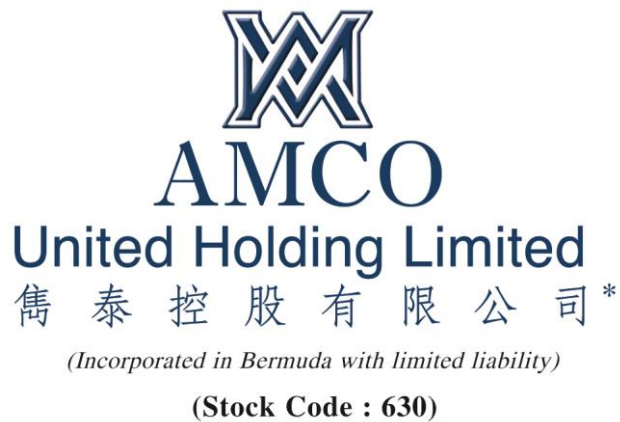


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PROFIT WARNING

This announcement is made by AMCO United Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available, it is expected that the Group will record a substantial loss for the year ended 31 December 2017. Such substantial loss was mainly attributable to the realized loss of approximately HK\$59.1 million and unrealized loss of approximately HK\$72.7 million arising on change in fair value of the held-for-trading investments in listed securities.

The information contained in this announcement is only a preliminary assessment made by the Board based on the information currently available, which may be subject to adjustment and have not been audited or reviewed by the Company’s auditor. The Group is still in the process of finalizing its final results for the year ended 31 December 2017. The final results of the Group for the year ended 31 December 2017 is expected to be announced in March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
AMCO United Holding Limited
ZHANG Hengxin
Chairman and Managing Director

** For identification purposes only*

Hong Kong, 8 January 2018

As at the date of this announcement, Mr. Zhang Hengxin and Mr. Jia Minghui are the Executive Directors; and Mr. Wong Siu Ki and Mr. Chan Tsz Keung are the Independent Non-executive Directors.