

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Animal Healthcare Ltd.

中國動物保健品有限公司*

(Incorporated in Bermuda with limited liability)
(Hong Kong Stock code: 0940)

(1) DELAY IN PUBLICATION OF ANNOUNCEMENTS OF 2014 ANNUAL RESULTS, 2015 INTERIM AND ANNUAL RESULTS AND 2016 INTERIM AND ANNUAL RESULTS
(2) POSTPONEMENT OF BOARD MEETING

This announcement is made by China Animal Healthcare Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 15 December 2017 and 28 December 2017, whereby the Company announced that the date of the meeting of board of directors of the Company (the “**Board**”) originally scheduled to be held on 12 January 2018 (the “**Board Meeting**”) for the purposes of, among other matters, considering and approving the announcements of:- (i) the annual results of the Company and its subsidiaries for the year ended 31 December 2014; (ii) the interim results of the Company and its subsidiaries for the six months ended 30 June 2015; (iii) the annual results of the Company and its subsidiaries for the year ended 31 December 2015, (iv) the interim results of the Company and its subsidiaries for the six months ended 30 June 2016; and (v) the annual results of the Company and its subsidiaries for the year ended 31 December 2016 (collectively, the “**2014-2016 Results**”).

(1) DELAY IN PUBLICATION OF ANNOUNCEMENTS OF THE 2014-2016 RESULTS

The Board announces that there will be a delay in the release of the 2014-2016 Results as more time is required for the Company's auditors to complete their audit procedures in respect of the 2014-2016 Results. The Company's auditors will complete the audit work as soon as possible.

(2) POSTPONEMENT OF BOARD MEETING

Accordingly, the Board Meeting to approve the announcements of the 2014-2016 Results will be further postponed to a date to be fixed by the Board. The Company will make a further announcement in due course to inform the shareholders and potential investors of the Company on the date of the rescheduled Board Meeting to consider and approve the publication of the 2014-2016 Results.

CONTINUAL SUSPENSION OF TRADING

At the request of the Company, the shares of the Company have been suspended from trading on the Stock Exchange from 9 a.m. on 30 March 2015. Trading in the Company's shares will continue to suspend until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
China Animal Healthcare Ltd.
Song Yanmei
Chairman, Executive Director

Hong Kong, 11 January 2018

As at the date of announcement, the executive Directors are Ms. Song Yanmei and Mr. Wang Yongwei; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liu Zhanmin and Mr. Zhang Suqiang.

** For identification purpose only*