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禹洲地產股份有限公司

YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$250 MILLION 6.00% SENIOR NOTES DUE 2023

(Stock Code: 5830)

US\$350 MILLION 6.00% SENIOR NOTES DUE 2022

(Stock Code: 5361)

US\$300 MILLION SENIOR PERPETUAL SECURITIES

(Stock Code: 5287)

TRADING HALT

At the request of Yuzhou Properties Company Limited (the “**Company**”), trading in the shares, the US\$250 million 6.00% senior notes due 2023 (stock code: 5830), the US\$350 million 6.00% senior notes due 2022 (stock code: 5361), and the US\$300 million senior perpetual securities (stock code: 5287) of the Company on The Stock Exchange of Hong Kong Limited have been halted with effect from 9:00 a.m. on Monday, 15 January 2018 pending the release of an announcement (“**Announcement**”) regarding a proposed acquisition in relation to acquisition (“**Acquisition**”) of certain land properties interests in several cities in PRC (including Beijing, Tianjin, Wuhan, Foshan, Shenyang), which constitutes a major acquisition of the Company and contains inside information of the Company. A Sale and purchase agreement in relation to the Acquisition has been executed by the parties on 13 January 2018, details of the Acquisition will be set out in the Announcement.

By Order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 15 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.