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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHARF**

*Established 1886*

**Wharf REIC Finance (BVI) Limited**

*(incorporated with limited liability in the British Virgin Islands)  
(the "Issuer")*

**U.S.\$600,000,000 3.50 per cent. Notes due 2028 (the "Notes")  
(Stock Code: 5085)**

**Issued under the Issuer's U.S.\$3,000,000,000 Medium Term Note Programme**

**guaranteed by**

**Wharf Real Estate Investment Company Limited**

**九龍倉置業地產投資有限公司**

*(incorporated with limited liability in the Cayman Islands)*

**Stock Code: 1997**

*(the "Guarantor")*

*Joint Global Coordinators*

**HSBC**

**Mizuho Securities**

*Joint Bookrunners*

**Bank of China (Hong Kong)**

**DBS Bank Ltd.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Issuer's U.S.\$3,000,000,000 Medium Term Note Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 20 December 2017 and the pricing supplement

dated 9 January 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 18 January 2018.

17 January 2018

*As at the date of this announcement, the directors of the Issuer are Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.*

*As at the date of this announcement, the directors of the Guarantor are Mr. Stephen T. H. Ng, Ms. Doreen Y. F. Lee, Ms. Y. T. Leng and Mr. K. H. Leung, together with four Independent Non-executive Directors, namely Mr. Alexander S. K. Au, Mr. Andrew J. Seaton, Mr. Richard G. Williams and Professor E. K. Yeoh.*