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TIMES PROPERTY HOLDINGS LIMITED

時代地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1233)

US\$500,000,000 6.25% SENIOR NOTES DUE 2021

(the “Notes”, Stock Code: 5086)

Joint Bookrunners and Joint Lead Managers

**UBS
ABC International
Citi**

**Deutsche Bank
China CITIC Bank International
Haitong International
Shanghai Pudong Development Bank Hong Kong Branch**

**Guotai Junan International
China Industrial Securities International
HSBC**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 9 January 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 18 January 2018.

By Order of the Board
Times Property Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 17 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.