OCI International Holdings Limited
東建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

PROFIT ALERT

This announcement is made by OCI International Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) .

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders and potential investors of the Company that based on the latest review of the preliminary unaudited consolidated management accounts of the Group for the year ended 31 December 2017 (the "**Year**"), the Group is expected to record a consolidated net profit in the range between HK$43 million to HK$48 million as compared to a consolidated net loss of approximately HK$450 million for the year ended 31 December 2016 (the "**Previous Year**").

The Group recorded impairment losses on unlisted available-for-sale investments and losses on disposal of subsidiaries engaged in unlisted available-for-sale investments amounted to approximately HK$422 million for the Previous Year but no such losses were recorded for the Year. Besides, as disclosed in the circular of the Company dated 30 November 2017, the gain on disposal of the healthcare and pharmaceutical group (the "**Disposal Group**") was estimated to be approximately HK$63 million (including the effect of release of exchange reserve attributable to the Disposal Group), which resulted in a gain for the discontinued operation in the range between HK$48 million to HK$52 million for the Year as compared to the loss of approximately HK$12 million for the Previous Year. Apart from the above, the profit incurred for the Year was mainly attributable to the improvement of performance from wine trading and the considerable contribution from the securities trading and other fixed income investments which were not active in the Previous Year, and partly offset by the increase in administrative expenses and finance costs.

Performance of wine trading for the Year improved after change of operating strategy. The turnover increased to approximately HK$50 million as compared to approximately HK$2.8 million for the Previous Year and profit from wine trading is expected to be in the range between HK$3 million to HK$5 million as compared to the loss of approximately HK$0.8 million for the Previous Year. Besides, securities trading and fixed income investments contributed to the turnaround of the operation performance of the Group in the Year. Realised gain on disposal of financial assets at fair value through profit or loss is expected to be in the range between HK$8 million to HK$10 million and interest income, arrangement and handling fee income from fixed income investments should be in the range between HK$18 million to HK$20 million recorded for the Year.

The Company is still in the process of finalisng the final results of the Group for the Year. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available. Shareholders and potential investors of the Company are advised to read carefully the final results announcement of the Company for the Year which is expected to be announced by the end of February 2018.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
OCI International Holdings Limited
Feng Hai
Executive Director (Chairman)

Hong Kong, 18 January 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Feng Hai (Chairman)
Mr. Li Yi *(Chief executive officer)*
Ms. Xiao Qing *(Chief operating officer)*
Ms. Chan Mee Sze

Non-executive Directors:
Mr. Du Peng
Ms. Zheng Xiaosu

Independent non-executive Directors:
Mr. Lam Man Sum, Albert
Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun, Alan