

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for informational purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. It is also not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about Hilong Holding Limited (the “**Company**”) and management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Hilong Holding Limited**

**海隆控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1623)**

**Issue of US\$60 million 7.25% Senior Notes due 2020  
(to be consolidated and form a single series with  
the US\$250 million 7.25% senior notes due 2020 issued on 22 June 2017)**

**(collectively the “Notes”, Stock Code: 5224)**

\* For identification purposes only

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***  
*(in alphabetical order)*

**CLSA**

**HSBC**

Reference is made to (a) the notice of the Company dated 22 June 2017 regarding the US\$250 million 7.25% senior notes due 2020 issued by the Company on 22 June 2017 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 23 June 2017 and (b) the announcement of the Company dated 11 January 2018 regarding the issue by the Company of US\$60 million 7.25% senior notes due 2020 additional to the Original Notes (the “**Additional Notes**”). The Original Notes are described in the offering memorandum dated 15 June 2017.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 10 January 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 19 January 2018.

By order of the Board of  
**Hilong Holding Limited**  
**ZHANG Jun**  
*Chairman*

Hong Kong, 18 January 2018

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Mr. YUAN Pengbin, Mr. LI Huaiqi and Mr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis, Mr. LIU Haisheng and Mr. SHI Zheyuan.*