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## **CHINA SHANSHUI CEMENT GROUP LIMITED**

### **中國山水水泥集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 691)**

**US\$500,000,000 7.5% SENIOR NOTES DUE 2020**

**(Stock code: 5880)**

### **LETTER TO SHAREHOLDER**

Reference is made to the announcements of China Shanshui Cement Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 31 October 2016, 2 November 2016, 20 December 2016, 12 January 2017, 13 March 2017, 17 March 2017, 30 March 2017, 10 April 2017, 12 April 2017, 21 April 2017, 25 April 2017, 1 June 2017, 20 June 2017, 8 August 2017, 27 October 2017, 7 December 2017, 12 December 2017, 29 December 2017 and 5 January 2018 relating to the legal actions and update on the illegal actions with regards to Mi Jingtian and his associate and the update on proposed cancellation of listing (the “**Announcements**”).

In light of the imminent risk of the proposed cancellation of listing of the Company, the Company in consultation with the board of the directors of Shandong Shanshui Cement Group Limited has written a letter to all the shareholders of the Company. Please find below website link to view the full content of the letter.

<http://www.shanshuicement.com/Site/News/importantContent/id/1027.html>

Further announcement will be made by the Company as and when appropriate.

By Order of the Board  
**China Shanshui Cement Group Limited**  
**LIU Yiu Keung, Stephen**  
*Chairman*

Hong Kong, 29 January 2018

*As at the date hereof, the board of directors of the Company comprises 4 executive directors, namely LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Zhiqiang, LI Heping and HWA Guo Wai, Godwin and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.*