Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase of not less than 75% in the consolidated net profit for the year ended 31 December 2017 as compared to the consolidated net profit of HK$1,373,596,000 for the year ended 31 December 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Road King Infrastructure Limited (the "Company", together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the consolidated management accounts of the Group which are subject to the results of audit and review by the Company's auditor and the audit committee, respectively, the Group is expected to record a significant increase of not less than 75% in the consolidated net profit for the year ended 31 December 2017 as compared to the consolidated net profit of HK$1,373,596,000 for the year ended 31 December 2016.

The Board understands that the expected increase in the consolidated net profit is primarily attributable to the improvement in the average selling price and the gross profit margin of properties delivered by the Group in the year ended 31 December 2017.

The Company is still in the process of finalising the audited consolidated annual results of the Group for the year ended 31 December 2017. The finalised audited consolidated annual results and other details of the Group for the year ended 31 December 2017 will be disclosed in the Company's annual results announcement which is expected to be published in March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Co-Chairman

Hong Kong, 29 January 2018

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Mr. Tse Chee On, Raymond, Mr. Wong Wai Ho and Mr. Zhang Yongliang as Independent Non-executive Directors.