



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hanergy Thin Film Power Group Limited

Date Submitted 5/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : 00566 Description : HANERGY TFP |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month              | 64,000,000,000         | 0.0025                     | 160,000,000.00                            |
| Increase/(decrease)                              | Nil                    |                            | Nil                                       |
| Balance at close of the month                    | 64,000,000,000         | 0.0025                     | 160,000,000.00                            |
| (2) Stock code : N/A Description : N/A           |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              |                        |                            |   |
| Increase/(decrease)                              |                        |                            |   |
| Balance at close of the month                    |                        |                            |   |

## 2. Preference Shares

|                                     |                              |  |   |
|-------------------------------------|------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |  |   |
|                                     | No. of preference shares     | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                        | _____                                  | _____   |
| Increase/(decrease)                 | _____                        |  | _____   |
| Balance at close of the month       | _____                        | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month:

HK\$160,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>41,859,653,848</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>286,022,200</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>42,145,676,048</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|----------------------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed                     |  |   |
| <u>1. Share Options</u>  |                           |            |            |                            |  |   |
| <u>Exercise Price:</u>   |                           |            |            |                            |  |   |
| <u>HK\$1.716</u>   |                           |            |            |                            |  |   |
| <u>(28/08/2007)</u>  |                           |            |            |                            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>520,000</u>             | <u>NIL</u>   | <u>3,280,000</u>  |
| <u>(Note 1)</u>  |                           |            |            |                            |  |   |
| <u>2. Share Options</u>  |                           |            |            |                            |  |   |
| <u>Exercise Price:</u>   |                           |            |            |                            |  |   |
| <u>HK\$3.61</u>  |                           |            |            |                            |  |   |
| <u>(28/08/2007)</u>  |                           |            |            |                            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>                 | <u>NIL</u>   | <u>1,420,000</u>  |
| <u>(Note 1)</u>  |                           |            |            |                            |  |   |
| <u>3. Share Options</u>  |                           |            |            |                            |  |   |
| <u>Exercise Price:</u>   |                           |            |            |                            |  |   |
| <u>HK\$6.91</u>  |                           |            |            |                            |  |   |
| <u>(28/08/2007)</u>  |                           |            |            |                            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>100,000</u>             | <u>NIL</u>   | <u>1,530,000</u>  |
| <u>(Note 1)</u>  |                           |            |            |                            |  |   |
|  |                           |            |            | Total A. (Ordinary shares) | <u>NIL</u>   |   |
|  |                           |            |            | (Preference shares)        | <u>N/A</u>   |   |
|  |                           |            |            | (Other class)              | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |            | <u>NIL</u>                 |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| 2.<br>_____<br>_____                                     |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| 3.<br>_____<br>_____                                     |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| 4.<br>_____<br>_____                                     |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u>                    |                                 |   |                                  |   |  |  |
| (Preference shares) <u>N/A</u>                           |                                 |   |                                  |   |  |  |
| (Other class) <u>N/A</u>                                 |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency<br>of amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the month | Amount at close<br>of the month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|---|--------------------------------------|--|-------------------------------|---------------------------------|--|--|
| 1.<br>_____<br>_____<br>_____   | N/A                                  | N/A                                      | N/A                           | N/A                             | N/A  | N/A  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                               |                                 |  |  |
| 2.<br>_____<br>_____<br>_____   |                                      |  |                               |                                 |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                               |                                 |  |  |
| 3.<br>_____<br>_____<br>_____   |                                      |  |                               |                                 |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                               |                                 |  |  |
| 4.<br>_____<br>_____<br>_____   |                                      |  |                               |                                 |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                               |                                 |  |  |
|   |                                      |  |                               | Total C. (Ordinary shares)      | N/A  |  |
|   |                                      |  |                               | (Preference shares)             | N/A  |  |
|   |                                      |  |                               | (Other class)                   | N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche of 1,964,611,584 Subscription Shares at the Subscription Price of HK\$0.239 per Subscription Share issued on 27 February 2013; the Second Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of HK\$0.10 per Subscription Share) pursuant to Subscription Agreement dated 20 May 2010 and the subsequent Supplementary Agreement.<br/>For details, please refer to the announcement dated 16 June 2010 and 27 February 2013 and the Circulars dated 8 July 2010 and 14 November 2011.<br/>(23/07/2010)<br/>Ordinary shares (Note 1)</p> | Nil  | 2,946,917,376   |
| <p>2. Grant of 600,000,000 Option Shares at the exercise price of HK\$0.25 per Option Share pursuant to the Option Agreement dated 6 September 2012.<br/>For details, please refer to the announcement dated 6 September 2012 and the circular dated 4 October 2012<br/>SGM approval date : 05/11/2012 (Options expired on 30/12/2017)<br/>Ordinary shares (Note 1)</p>  | 286,022,200  | Nil   |
| <p>Ordinary shares (Note 1)</p>  |  |   |
| <p>Ordinary shares (Note 1)</p>  |  |   |
| <p>Ordinary shares (Note 1)</p>  |  |   |
| <p>Total D. (Ordinary shares)</p>  | 286,022,200  |   |
| <p>(Preference shares)</p>   | N/A  |   |
| <p>(Other class)</p>   | N/A  |   |

Other Movements in Issued Share Capital

|               |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| Type of Issue |              |                                 |  |  |   |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------------|--|---|------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue             |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
|                           |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other                 | At price : State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                           |  | <u>N/A</u>   | <u>N/A</u>  |
|                           |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                           |  | (Preference shares)  | <u>N/A</u>  |
|                           |  | (Other class)  | <u>N/A</u>  |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>286,022,200</u> |
|   | (2) | <u>N/A</u>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                    |

Remarks (if any):

N/A

Submitted by: Lee Wai Yee

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*