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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

MONTHLY UPDATE ANNOUNCEMENT

This monthly update announcement is made by Tianhe Chemicals Group Limited pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Reference is made to the announcements published by the Company on 25 May, 18 August, 29 September 2017 and subsequent month-ends. Capitalised terms used in this announcement shall have the same meanings as defined in the abovementioned announcements.

As of the date of this announcement, the Company has been proactively taking steps to address the Commission's concerns. The Company will continue to address the concerns of the Commission to its satisfaction in order to lift the trading suspension.

The Company will keep its shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcements as and when appropriate.

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will remain suspended until further notice.

By order of the Board of Directors
Tianhe Chemicals Group Limited
WEI Qi
Chairman and Executive Director

Hong Kong, 31 January 2018

As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan and JIANG Po, as executive Directors; Homer SUN and Joseph LEE, as non-executive Directors; LOKE Yu (alias LOKE Hoi Lam), CHAN Kin Sang and XU Xiaodong, as independent non-executive Directors.