

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Baofeng (International) Limited
Date Submitted	31/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3966</u> Descrip	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	800,000,000	HK\$0.01	HK\$8,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.01	HK\$8,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Description :	N/	A
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		<u> </u>
Increase/(decrease)	)			
Balance at close of	f the month			

# 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/A	A	
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$8,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	567,696,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	567,696,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme	INII	INII	1111	1411	INII	INII
adopted on						
21/06/2012						
shares						
(Note 1)						
(10010-17)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi	inary shares)	NIL	
			(Prefer	ence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc			N/A			

Warrants to Issue Shares of the	Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>	-				
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares) <u>N/A</u> ence shares) N/A		-
			Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				hary shares) $\frac{N/A}{N/A}$		
				ence shares) <u>N/A</u> Other class) N/A		
			(	Other class) $\frac{1N/F}{2}$	1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>IN/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State currency	Issue and allotment - date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	N/A
						<u>N/A</u>	1//7

Type of Issue       month         Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency       Issue and allotment (///)       (///)         EGM approval date: (dd/mm/yyyy)       N/A       N/A         G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         G. Repurchase of shares       Cancellation date : (///)       N/A       N/A         G. Repurchase of shares       Cancellation date : (///)       N/A       N/A         G. Repurchase of shares       Cancellation date : (///)       N/A       N/A         G. Repurchase of shares       Cancellation date : (///)       N/A       N/A         G. Repurchase of shares       Class of shares       N/A       N/A         G. Repurchase of shares       Class of shares       N/A       N/A         G. Repurchase of shares       Class of shares       N/A       N/A         G. Repurchase of shares       Class of shares       N/A       N/A         g. Class of shares       Class of shares       Class of shares       N/A         g. Class of shares       N/A       N/A       N/A       N/A         g. Class of shares issuable       (///)       N/A       N/A       N/A         g. Class of shares issuable       Class of shares issuable       Class of shares issuable       Class of shares issuable       C		Type of Issue						month
3. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares       N/A         8. Consideration issue       At price : State currency       Class of shares issuable ( / / )       N/A         8. Consideration issue       At price : State currency       Issue and allotment ( / / )       Issue and allotment ( / / )         B. Consideration issue       EGM approval date: ( / / )       Issue and allotment ( / / )								
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Class       of       shares         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Shares       Class       of       shares         Class       of       shares       n/A         N/A       N/A       N/A       N/A         State       Class of shares issuable	5.	Scrip dividend	AT Drice ·		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note I)         7. Redemption of shares       Class of shares (///)         8. Consideration At price : State issue       Class of shares issuable (///)         8. Consideration At price : Gurrency       State (dd/mm/yyyy)         Issue       Issue and allotment (///)         Issue       Issue and allotment (///)         Issue       Issue (///)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State ( / / ) (dd/mm/yyy)         8. Consideration issue       State ( / / ) (								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $N/A$ N/A $N/A$ Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $N/A$ N/A $N/A$ N/A $N/A$ State $(Note 1)$ Issue and allotment $(//)$ $(Mote 1)$ Issue and allotment $(Mote 1)$ $(Mote 1)$ Berline (Mom/yyyy)       EGM approval date: $(Mote 1)$ $(Mote 1)$ Issue and allotment $(//)$ $(Mote 1)$ $(Mote 1)$ EGM approval date: $(//)$ $(Mote 1)$ $(Mote 1)$								
(dd'mm/yyyy) $N/A$ $N/A$ N/A $N/A$ $N/A$ Redemption of shares $(///)$ $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) $N/A$ $N/A$ N/A $N/A$ $N/A$ <td>6.</td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	6.				( / /	)		
N/A       N/A         Redemption of shares       (///)         Redemption date :       (///)         (d/mm/yyyy)       N/A         N/A       N/A     <					( / /	)		
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment issue       Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (Note 1) Issue and allotment (///) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency EGM approval date: ( / / ) EGM approval date: ( / / )	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
N/A       N/A         N/A       N/A         8. Consideration issue       Class of shares issuable (Note 1)         8. Consideration issue       State currency         Issue and allotment (1/1)       Issue and allotment (1/1)         EGM approval date:       (1/1)         (dd/mm/yyyy)       Issue				EGM approval date:	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)	( / /			
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
	Other (Please specify)	At price : State	Class of shares issuable (Note 1)		_		
10.			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				rdinary sha ference sha (Other c	ares	) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
N/A
Submitted by: Jiao Yingchen
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.