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Human Health Holdings Limited

盈健醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1419)

POSITIVE PROFIT ALERT

This announcement is made by Human Health Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available information and the preliminary review of the Group’s unaudited management accounts for the six months ended 31 December 2017, the profit attributable to owners of the Company for the six months ended 31 December 2017 is expected to increase by approximately 120% as compared with the profit attributable to owners of the Company of approximately HK\$4.6 million (restated due to the accounting treatment of common control combinations for the acquisition of We Health International Limited on 1 February 2017) for the corresponding period in 2016.

Based on the currently available information, the increase in the profit attributable to owners of the Company for the six months ended 31 December 2017 was primarily due to (i) the increase in the number of patient visits as a result of the seasonal flu effect in summer 2017 for general practice service; (ii) the acquisition of We Health International Limited which brought synergies and bolstered the development of the specialties service business and the strengthened cooperation with the Hong Kong Government on the public and private partnership programme for the specialties service; and (iii) the developed high-end dental services with an experienced professional team which also benefitted from the Community Care Fund launched by the Hong Kong Government to cover dental service.

The information contained in this announcement is based on a preliminary assessment from the information currently available and is not based on any financial data or information that has been audited or reviewed by the auditor or the audit committee of the Company. The Group's unaudited management accounts for the six months ended 31 December 2017 are subject to the review of the Company and its auditor and therefore subject to adjustments. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 31 December 2017, which is expected to be released by the end of February 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Human Health Holdings Limited
Chan Kin Ping
Chairman

Hong Kong, 31 January 2018

As at the date of this announcement, the Board comprises Mr. Chan Kin Ping (also Chief Executive Officer), Dr. Pang Lai Sheung, Ms. Sat Chui Wan and Mr. Poon Chun Pong as Executive Directors and Dr. Lui Sun Wing, Mr. Chan Yue Kwong Michael and Mr. Sin Kar Tim as Independent Non-executive Directors.