

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Coal Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>835</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	300,000,000,000	HK\$0.01	HK\$3,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	300,000,000,000	<u>HK\$0.01</u>	HK\$3,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desci	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$3,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,607,753,752			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,607,753,752			

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer issued during its which may be issued pursuant thereto issue pursuant thereto as at close of the month (d/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2007 Share Option Share Option Share Option Scheme 0 0 0 22,000,000 (Note 1) 0 0 0 0 0 0 2. 2016 Share Option Scheme 22,000,000 0 0 0 0 (Note 1) 0 0 0 0 0 0 0 0 3.	Share Options (under S	Share Option S	Schemes of the	Issuer)			
including SGM approval date (d/mm/yyy) and class of shares issuable issued pursuant Movement during the month (d/mm/yyy) and class of shares issuable issued pursuant theret as at close of the mont thereto 1. 2007 Share Option	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2007 Share Option Share Option Share Option Share Option Share Option							
(dd/mm/yyyy) and Instruction during durinom class of shares Granted Exercised Cancelled Lapsed 1. 2007 Share Option Scheme						-	
class of shares issuable Granted Exercised Cancelled Lapsed 1. 2007 Share Option Share Option Share Option 0 0 0 22,000,000 Share Option Scheme 0 0 0 0 22,000,000 (Note 1) 0 0 0 0 0 22,000,000 2. 2016 Share Option Scheme 0 0 0 0 (28/09/2016) 0 0 0 0 0 0 (Note 1) 0 0 0 0 0 0 3.			Movement duri	ng the month			as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. 2007 Share Option Scheme							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme (28/09/2007) Ordinary shares 0 0 0 2. 2016 Share Option Scheme (28/09/2016) Ordinary shares 0 0 (Note 1) 3. (Note 1) 3. (Note 1) shares (Note 1) Shares (Note 1) Total A. (Ordinary shares) (Note 1) Total funds raised during the month from exercise of		Craine a	2.10101.500	cuiterites	Lupsed		
Scheme 0 0 0 0 0 22,000,000 Ordinary shares 0 0 0 0 0 22,000,000 (Note 1) 2. 2016							
Ordinary shares 0 0 0 0 0 22,000,000 (Note 1)							
Ordinary shares 0 0 0 0 0 22,000,000 (Note 1)	(28/09/2007)						
(Note 1) 2. 2016 Share Option Scheme (28/09/2016) Ordinary shares 0 0 0 Ordinary shares 0 (Note 1) 0 3.		0	0	0	0	0	22,000,000
Share Option Scheme (28/09/2016) Ordinary shares 0 0 0 0 (Note 1) 3.							
Share Option Scheme (28/09/2016) Ordinary shares 0 0 0 0 (Note 1) 3.							
Scheme	2. 2016						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Share Option						
Ordinary shares 0 0 0 0 0 3.	`						
Ordinary shares 0 0 0 0 0 3.							
Ordinary shares 0 0 0 0 0 3.	(28/09/2016)						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / /)}{shares} \\ (Note 1) \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ \hline N/A $		0	0	0	0	0	0
$\frac{3.}{(/ / /)}$ $\frac{(/ / /)}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) N/A Total funds raised during the month from exercise of	· · · · · · · · · · · · · · · · · · ·	-					
	(,						
	3.						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	·						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(11010-1)		Тс	tal A (Ordin	ary shares)	0	
(Other class) N/A Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of							
	Total funds rejead dow	ng the month	from avaraise a	-	50101 01000)	1 1/ / 1	
			nom exercise o	1	0		
	options (state currency				U		

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)		 _ _			
<u>3.</u>	(, , ,)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into shares of the issuer which are to be Listed)	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	_ 					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi (Prefer	inary shares) rence shares)	N/A N/A	
				(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which under Share Option Schemes)	are to be Listed, includ	ing Options (other than
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)	-	
2		
	-	
3		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : Stat	e	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	:			
2.	Open offer	At price : Stat	e ency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Curr	ency	SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : Stat	e	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
L							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy))		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /			
				(/ / Ordinary s reference s (Other	hares) hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	CHAN Kwong Leung, Eric	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.