

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Maple Leaf Educational Systems Limited

Date Submitted 01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	01317	Description :	Ordinary Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	US\$0.001	US\$4,000,000
Increase/(decrease)	-		-
Balance at close of the month	4,000,000,000	US\$0.001	US\$4,000,000
(2) Stock code :	N/A	Description :	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A		
Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	N/A		
Description :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) :

US\$4,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,379,587,404	N/A	N/A	N/A
Increase/ (decrease) during the month	110,000,000	N/A	N/A	N/A
Balance at close of the month	1,489,587,404	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Pre-IPO Share</u> <u>Option Scheme</u> <u>adopted on</u> <u>01/04/2008</u>						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	175,709
<u>2. Post-IPO Share</u> <u>Option Scheme</u> <u>adopted on</u> <u>10/11/2014</u> <u>(/ /)</u>						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
<u>3. N/A</u> <u></u> <u></u> <u>(/ /)</u> <u>shares</u> (Note 1)						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.				(Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Scheme)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:			
1. RSU Scheme adopted on 10/11/2014, revised on 28/04/2015 and 29/11/2016			
(/ /)			
Ordinary shares (Note 1)		Nil	Nil
2. Specific mandate to the board of directors to grant the options to Hong Kong Zhixin Financial News Agency Ltd. was given by the shareholders of the Company on 24/08/2015. No option has been granted under the specific mandate as at close of the month.			
(/ /)			
Ordinary shares (Note 1)		N/A	N/A
3. N/A			
(/ /)			
Ordinary shares (Note 1)		N/A	N/A
Total D. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other class)		N/A	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (dd/mm/yyyy)		
					N/A	N/A
2. Open offer	At price :	State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (dd/mm/yyyy)		
					N/A	N/A
3. Placing	At price :	State currency	HK\$ 9.10 per share	Class of shares issuable (Note 1)	Ordinary shares	
				Issue and allotment date : (dd/mm/yyyy)	(17/01/2018)	
				AGM approval date: (dd/mm/yyyy)	(23/01/2017)	
					110,000,000	N/A
4. Bonus issue			Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (dd/mm/yyyy)		
					N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	N/A	N/A
6. Repurchase of shares			Class of shares _____ repurchased (Note 1) Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	N/A	N/A
7. Redemption of shares			Class of shares _____ redeemed (Note 1) Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	N/A	N/A
8. Consideration issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable (Note 1) _____				
	Issue and allotment date : (dd/mm/yyyy) (/ /)				
	EGM approval date: (dd/mm/yyyy) (/ /)				
				N/A	N/A
10. Other (Please specify)	At price : _____	State currency _____	Class of shares issuable (Note 1) _____		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	N/A
			Total E. (Ordinary shares)	110,000,000	
			(Preference shares)	N/A	
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	110,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

[illegible]

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*