

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/1/2018								
To : Hong Kong Exchanges	and Clea	ring Limited								
Name of Issuer	Name of Issuer Pacific Andes International Holdings Limited									
Date Submitted	01 Febr	uary 2018								
I. Movements in Authorised	Share Ca	apital								
1. Ordinary Shares										
(1) Stock code : 1174	Descrip	otion : Ordinary	Shares							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of precedir	ng month	10,000,000,000	0.10	1,000,000,000						
Increase/(decrease)		NIL		NIL						
Balance at close of the mon	th	10,000,000,000	0.10	1,000,000,000						
(2) Stock code : N/A	Descrip	otion :								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month									
Increase/(decrease)										
Balance at close of the mon	th									

preference (State capital shares currency) (State currency) Balance at close of preceding month	2. Preference Shares			
preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month	Stock code : N/A Descript	tion :		
Increase/(decrease) Balance at close of the month		preference	(State	Authorised share capital (State currency)
Balance at close of the month	Balance at close of preceding month_			
	Increase/(decrease)		_	
3 Other Classes of Shares	Balance at close of the month			
3. Other Glasses of Ghales	3. Other Classes of Shares			
Stock code : N/A Description :	Stock code : N/A Descript	tion :		
classes of (State capital		classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month	Balance at close of preceding month_			
Increase/(decrease)	Increase/(decrease)		_	
Balance at close of the month	Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,083,103,027	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	7,083,103,027	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. NIL

shares (Note 1) 2. NIL shares (Note 1) 3. NIL shares (Note 1) Total A. (Ordinary shares)

(Preference shares) N/A N/A (Other class)

NIL

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value thereto as at pursuant Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) ____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. NIL (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible	into Shares of the	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Ctools and o (if linted)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
4. IVA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina		NIL	_
				ce shares) other class)	N/A N/A	<u>-</u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<u></u>	-	
(/ /)	1	
shares (Note 1)		
2. N/A		
	<u> </u>	
shares (Note 1)		
3. N/A		
5. <u>IV/A</u>	-	
-	-	
	-	
shares (Note 1)	1	
		· -
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	=
		=

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							N/A	N/A
				Class of shares				
3.	Placing	At price :	State	Issue and allotment	(/ .	/)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
_	Sorin dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy)	, , ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares redeemed (Note 1)	-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iii/lyyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	es) NIL	
	(Preference share (Other clas	es) N/A	- -
	(Other old	<u> </u>	_
Total increase/(decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	(1)	NIL
	,	(2)	N/A
Total increase/(decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of share	es during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movement	s in Issued S	hare

Remarks (if any):
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Submitted by:Chan Tak Hei
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.