

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Real Gold Min	ning Limited		
Date Submitted	01/02/2018			
I. Movements in Authorised Share Capita	I			
1. Ordinary Shares				
(1) Stock code : 246 Descrip	tion:			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	1,000,000,000	1.00	1,000,000,000	
Increase/(decrease)	<u> </u>	-		
Balance at close of the month	1,000,000,000	1.00	1,000,000,000	
(2) Stock code : N/A Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	share capital
Stock code : <u>N/A</u> Descr	No. of other	(State	share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(1) (2)		classes of shares		
Balance at close of preceding month	908,786,213	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	908,786,213	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme						
including EGM Movement of			ng the month			No. of new shares
approval date — (dd/mm/yyyy) and class of shares issuable	I date vyy) and shares			Lapsed	No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
1.	Granted	Exercised	Cancelled	Lарзец	pursuant thereto	or the month
(/ /) shares (Note 1)						N/A
<u>2.</u>						
(/ /) shares (Note 1)						N/A
<u>3.</u>						
(/ /) shares (Note 1)						N/A
		Tota	I A. (Ordina	•	N/A	
			(Preference	ce snares) her class)	N/A N/A	
Total funds raised d of options (State cu		nth from exerci	•	N/A	IVA	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
						N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /		-			
						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)	-			
(/ /)						<u>N/A</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total E	(Preferen	ary shares) _ nce shares) _ Other class)	N/A N/A N/A	- -

Class and description 1.	e into Shares of t Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					N/A
	_					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Charles and a (if lintard)	<u> </u>					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		,	ary shares) ce shares) other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	†	
	-	
	4	
shares (Note 1)		N/A
2.		
Z	-	
shares (Note 1)		N/A
3.		
J	4	
	-	
shares (Note 1)		N/A
Total D. (Ordinary shares)	NT/A	
	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	•
	1 1/12	•

sha is is: duri m pur		
Class of shares issuable (Note 1) 1. Rights issue At price: State currency	of new ares of ssuer ssued ring the nonth ursuant nereto	shares of issuer which may be
issuable (Note 1) 1. Rights issue At price: State currency		
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)		
Class of shares 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / / /		
Class of shares issuable (Note 1) 2. Open offer At price: State currency		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /)	N/A	N/A
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /)		
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)		
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (/ /) EGM approval date: (/ /)	N/A	N/A
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (/ /) EGM approval date: (/ /)		_
3. Placing At price: State Issue and allotment date: (/ /) EGM approval date: (/ /)		
EGM approval date: (/ /)		
(dd/mm/yyyy) —		
	N/A	N/A
Class of shares		
issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
_	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
Total E. (Ordinary s (Preference s (Other	·	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ed Share

Remarks (if any):
·
Submitted by:Lu Chunxiang
Title: Director_
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.