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CHINA FORDOO HOLDINGS LIMITED
中國虎都控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2399)

PROFIT WARNING

This announcement is made by China Fordoo Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on its preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2017 and information currently available to the Group, it is expected that the Group's profit for the year ended 31 December 2017 will record a significant decline not less than 60% as compared to the year ended 31 December 2016, primarily due to (i) the decrease in Group's gross profit as the Group utilized some of its production facilities to fulfill certain lower-value purchase orders with lower gross profit margin; (ii) the increase in the selling and distribution expenses for launching more advertisements and promotional activities to strengthen the brand image of the Group in response to the decrease in the Group's sales to its distributors; and (iii) the increase in bank charges and other general operating expenses.

As the results for the full year ended 31 December 2017 have not been finalized, the information contained in this announcement is only a preliminary assessment by the Board based on information currently available including the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, which have not been confirmed, reviewed or audited by the auditors of the Company.

The results announcement of the Group for the year ended 31 December 2017 will be published on or before 31 March 2018 in accordance with the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Company's securities.

By Order of the Board
China Fordoo Holdings Limited
Kwok Kin Sun
Chairman

Hong Kong, 2 February 2018

As at the date of this announcement, the executive directors of the Company are Mr. Kwok Kin Sun, Mr. Kwok Hon Fung and Ms. Yuan Mei Rong; and the independent non-executive directors of the Company are Mr. Cheung Chiu Tung, Mr. Poon Yick Pang Philip and Ms. Huang Yumin.