# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ding He Mining Holdings Limited	
Date Submitted	02/02/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>705</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

### 3. Other Classes of Shares

ion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	-	
	No. of other classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month (*State* N/A *currency*):

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,609,623,921				
Increase/ (decrease) during the month					
Balance at close of the month	6,609,623,921				

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		E indianal		المعمدا		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(04/02/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	242,423,441
(Note 1)						
<u>^</u>						
2.						
<u> </u>						
<u>   (  /                               </u>						
shares						
(Note 1)						
-						
3.						
· · · · · · · · · · · · · · · · · · ·						
<u>( / / )</u>						
shares						
(Note 1)		<b>-</b> /			<b>N</b>	
		lota	al A. (Ordina			
			(Preferenc			
				her class)	N/A	
Total funds raised d		onth from exerc	ise			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	. <u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				<u> </u>		
( / / ) Stock code (if licted)						
Stock code (if listed) Class of shares						
iccurchla (Nata 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
		,		. <u> </u>		
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
		·	(0 "			
		Total B	B. (Urdina (Proforce	ary shares)		-
			(Fieleien) (A)	ce shares)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
<u> </u>	_					
	_					
	_					
Subscription price EGM approval date (if applicable)	( / / )					
	_					
Subscription price EGM approval date (if applicable)			 otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares		<u>N/A</u>			
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		)		
			carronoy	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

S. Scrip dividend At price :       State currency       Class of shares issuable (Note 1)       N/A         5. Scrip dividend At price :       State currency       Issue and allotment (// / )       (// )         EGM approval date:       (// )       (// )       (// )         6. Repurchase of shares       Class of shares (// / )       N/A         7. Redemption of shares       Class of shares (// / )       N/A         7. Redemption of shares       Class of shares (// / )       N/A         7. Redemption of shares       Class of shares (// / )       N/A         8. Consideration size       At price :       State currency       State currency         8. Consideration issue       At price :       State currency       State currency       State currency         8. Consideration At price :       State currency       Class of shares (// / )       N/A         Issue and allotment (// / )       Issue and allotment (// / )       Issue and allotment (// / )         9. Class of shares (// / )       Class of shares (// / )       Issue and allotment (// )         9. Consideration issue       At price :       State currency       Class of shares (// / )         9. Consideration issue       At price :       State currency       E// )       Issue and allotment (// / )         9. Consideration issue		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency						<u>N/A</u>			
EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       NA redemption date:       ( / / )         7. Redemption of shares       NA redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue       At price :       State currency       Class of shares lissuable (Note 1)         8. Consideration issue       At price :       State currency       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       N/A redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Class of shares       N/A redemption date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)				·	EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       N/A redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Class of shares       N/A redemption date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N/A</u>			
Class of shares       N/A         Class of shares       N/A         redeemed (Note 1)       Redemption date :         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         Redemption date :       ( / / )         EGM approval date:       ( / / )         Issue       Shares         N/A       Issue and allotment         ( / / )       EGM approval date:         EGM approval date:       ( / / )         B. Consideration issue       State currency         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )	6.					( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         Base       EGM approval date:       ( / / )       ( / / )       ( / / )         Base       EGM approval date:       ( / / )       ( / / )       ( / / )						( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         Base and allotment issue       ( / / )       EGM approval date:       ( / / )       ( / / )									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N/A</u>			
B. Consideration issue       State currency       Class of shares M/A         8. Consideration issue       At price : State currency       Issue and allotment ( / / )         B. Consideration issue       State currency       Issue and allotment ( / / )         B. Consideration issue       EGM approval date: ( / / )	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) bissue EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )						<u>N/A</u>			
	8.		At price :			( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E. (O (Pref	rdinary shai erence shai (Other cla	res)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Chan Yuen Ying Stella

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.