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Huishan

**CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)**

**中國輝山乳業控股有限公司
(已委任臨時清盤人)**

*(Incorporated in Cayman Islands with limited liability)
(Stock code: 06863)*

**UPDATE ON THE WINDING UP PETITION IN
CAYMAN ISLANDS**

WINDING UP PETITION IN CAYMAN ISLANDS

Reference is made to the announcement of China Huishan Dairy Holdings Company Limited (Provisional Liquidators Appointed) (the "**Company**") dated 27 November 2017 and 14 December 2017 in relation to the winding up petition filed with the Grand Court of the Cayman Islands (the "**Court**") by a creditor against the Company on 17 November 2017 ("**Cayman Petition**").

Upon the hearing heard before the Honourable Mr. Justice Ian Kawaley on 12 January 2018, the Court ordered that the Cayman Petition be adjourned for hearing on a date to be fixed, not earlier than 12 May 2018.

Further announcement(s) will be made by the Company to inform the public in respect of any material development of the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Reference is also made to the Company's announcement dated 8 May 2017, pursuant to which it was disclosed that all dealings in the shares of the Company were suspended with effect from 9:00 a.m. on 8 May 2017. Trading in shares of the Company will remain suspended until further notice.

For and on behalf of
China Huishan Dairy Holdings Company Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Stuart Sybersma
Joint Provisional Liquidators

Hong Kong, 2 February 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive director and Mr. Chung Wai Man as an independent non-executive director.