

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

	China H	uishan Dairy Holding	gs Company L	imited (Provisional
Name of Issuer	cors Appointed)			
Date Submitted	02/02/20	018		
I. Movements in Authorised Sha	are Capit	tal		
1. Ordinary Shares				
(1) Stock code : 06863	_Descrip	otion:	HUISHAN	DAIRY
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth _	20,000,000,000	0.10	2,000,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	20,000,000,000	0.10	2,000,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	Λ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/01/2018

Stock code :	Stock code : N/A Description		N/A	N/A		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding n	month				
Increase/(decrease)			<u> </u>			
Balance at close of t	he month					
3. Other Classes of S	Shares					
3. Other Classes of Stock code :	Shares N/A	Description :	N/A	Λ.		
		Description :No. of other classes of share	Par value (State	Authorised share capital		
	N/A	No. of other classes of share	Par value (State	Authorised share		
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	13,476,487,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	13,476,487,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sch	nemes of the Issu	ier)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and —					-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 05/09/2013						
Exercise Price						
HK\$2.67						
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	449,116,000
(Note 1)						
2.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						_
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
			Total A. (Ord	dinary shares)	Nil	
			·	rence shares)	N/A	
			(11010	(Other class)	N/A	
Total funds maisad during	the mentle for	m avanaisa ef	ations	(Culci cluss)	11/11	
Total funds raised during	g me monun iro	on exercise of of	DUOIIS	Nil		
(State currency)				1111		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)	<u></u>	
3. <u>N/A</u>		
(/ /) shares (Note 1)	- - -	
Total D. (Ordinary shares)	I .	
(Preference shares) (Other class)		

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	11/11
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N∨A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IV/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price:	State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•			<u>N/A</u>	N/A

					issuer the mo	new shares of issued during onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	N/A
			Class of shares issual (Note 1)	ble			
10	. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E.	(Ordinary share		N/A	
				(Preference share (Other class		N/A N/A	
				(2			
Т	Cotal increase / (o	lecrease) in ordinary shar	es during the month (i.e. Total	of A to E):	(1)	N	il
					(2)	N/	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lai Kar Yan (Derek)
Title: Joint Provisional Liquidator
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.