

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018						
o : Hong Kong Exchanges and Clearing Limited							
Name of Issuer <u>China</u>	Ever Grand Finance	ial Leasing G	roup Co., Ltd.				
Date Submitted 02/02/	2018						
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code : <u>00379</u> Descr	ription: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	h 40,000,000,000	HK\$0.01	HK\$400,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
(2) Stock code : N/A Descr	ription : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	hN/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

otion :	N/A	1
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
otion : <u>N/A</u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
	No. of preference shares N/A N/A N/A N/A No. of other classes of shares N/A N/A	No. of preference shares currency) N/A N/A N/A N/A N/A N/A N/A N/

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	11,919,197,600	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,919,197,600	N/A	N/A	N/A
	11,212,101,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price: HK\$0.12 (29/07/2016) Nil Nil Nil Nil Ordinary shares Nil 145,500,000 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	lssuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
-						
(/ /) Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	T. ()	D (0:1			
		Total	`	nary shares) <u>Nil</u> nce shares) N/A		-
				Other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
2. N/A	,	,				
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	<u> </u>					
	_					
	_					
Ctools and a (if linted)						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordina	ry shares) Nil		
			(Preferen	ce shares) N/A		_
			(O	ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
-		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
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	her Movements	iii issueu S	паге Саркаг				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)	i			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				the month
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of s issuable (Note 1	shares)				
9.	Capital reorganisation			Issue and allotm date : (dd/mm/yy		(/ /)		
				EGM approval d (dd/mm/yyyy)	ate:	(/ /)	N/A	N/A
				Class of s issuable (Note 1	shares				
10.	Other: (Please specify)	At price :	State currency	Issue and allotm date : (dd/mm/yy		(/ /)		
				EGM approval d (dd/mm/yyyy)	ate:	(/ /)	N/A	N/A
				Total E.		rdinary sh erence sh (Other o	ares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Iss	ued Share

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.