

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hanergy Thin Film Power Group Limited
Date Submitted	2/2/2018

I. Movements in Authorised Share Capital

(1) Stock code : 00566	Description :	HANERG	Y TFP
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	64,000,000,000	0.0025	160,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	64,000,000,000	0.0025	160,000,000.00
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	ıth		
Balance at close of preceding mor			
Balance at close of preceding mor Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descript	ion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)	-			
Balance at close	of the mon	th _		·	

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month:

HK\$160,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	42,145,676,048	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	42,145,676,048	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme including EGM					issuer issued during	issuer which may be issued pursuant thereto
approval date		Massault			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement du	ring the month			us ut close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Exercise Price:						
HK\$1.716						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,280,000
(Note 1)						
2. Share Options						
Exercise Price:						
HK\$3.61						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	1,420,000	NIL	1,420,000
(Note 1)						
3. Share Options						
Exercise Price:						
HK\$6.91						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,530,000
(Note 1)						
			Total A. (0	Ordinary shares)	NIL	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised during (State currency)	g the month from	m exercise of opti-	ons	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	-			
4.			-			
Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
		Tota	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) N/A	4	
			e	Guier Class <u>)</u> <u>1\/</u>	1	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2.						
Starland (if listed)					<u> </u>	·
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
3.						
·						
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.		/				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				Ordinary shares) N		_
			(Pi	reference shares) N		_
				(Other class) N	/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche		
of 1,964,611,584 Subscription Shares at the Subscription Price of		
HK\$0.239 per Subscription Share issued on 27 February 2013; the Second		
Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of		
HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688		
Subscription Shares at the Subscription Price of HK\$0.10 per Subscription		
Share) pursuant to Subscription Agreement dated 20 May 2010 and the subsequent Supplementary Agreement.		
For details, please refer to the announcement dated 16 June 2010 and		
27 February 2013 and the Circulars dated 8 July 2010 and		
14 November 2011.		
(23/07/2010) Ordinary shares (<i>Note 1</i>)	NC1	2 046 017 276
	Nil	2,946,917,376
Ordinary shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements i	in Issued S	Share Capital
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							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						_	
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/A	NT / A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and alforment (// /) GM approval date: (// /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchase(Note 1) N/A 6. Repurchase of shares Class of shares (// /) N/A (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeced (Note 1) N/A 7. Redemption of shares Redemption date: (//) N/A (dd/mm/yyyy) EGM approval date: (//) N/A 7. Redemption of shares Redemption date: (//) N/A Redemption At price : State issuable (Note 1) N/A N/A 8. Consideration At price : State issuable (Note 1) Issue and altoment (//) N/A 8. Consideration At price : State issue Issue and altoment (//) N/A				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ tate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) $(/ /)$ 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption (dd/mm/yyyy) $(/ /)$ (dd/mm/yyyy) N/A N/A 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)		Type of Issue	Class of shares		
dividend At price : currency $\underbrace{ date : (dd/mm/yyyy) } EGM approval date: (/ / /) } EGM approval date: (/ / /) } \underbrace{ N/A N/A N/A } N/A \\ \underbrace{ Class of shares repurchase of shares (dd/mm/yyyy) } (/ / /) } EGM approval date: (/ / /) } \underbrace{ Class of shares (dd/mm/yyyy) } (/ / /) } \\ \underbrace{ Class of shares (dd/mm/yyyy) } (/ / /) } \\ \underbrace{ Class of shares (dd/mm/yyyy) } \\ EGM approval date: (/ / /) } \\ \underbrace{ Class of shares (/ / /) } \\ Class of share$			issuable (Note 1)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{Class of shares}{(dd'mm'yyyy)} = (///) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/) + (/)$	5.		issue and anotherit		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares 6. Repurchase of shares 7. Redemption of shares 7. Redemption of shares 7. Redemption issue Class of shares Class of shares Redemption issue Class of shares Redemption issue Class of shares Redemption date: (1//) N/A Cl			Eloni approvar dato.		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ EGM approval date: $(///)$ N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration At price : State issue Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Bate issue Issue and allotment (//)				<u>N/A</u>	<u>N/A</u>
a. represented of shares $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A N/A N/A State State issue Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue Issue Issue Issue Issue <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
$(dd/mm/yyyy) ((/ /)) \underbrace{N/A \qquad N/A}_{(dd/mm/yyyy)} ((/ /)) \underbrace{N/A \qquad N/A}_{(dd/mm/yyyy)}$ 7. Redemption of shares redeemed (<i>Note 1</i>) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) \underbrace{N/A \qquad N/A}_{(dd/mm/yyyy)} \underbrace{N/A \qquad N/A}_{(dd/mm/yyyy)} 8. Consideration At price : State	6.	Repurchase of shares			
N/A N/A N/A N/A N/A N/A Redemption of shares					
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$				<u>N/A</u>	N/A
of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment issue EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)					
8. Consideration issue State currency Class of shares	7.		reachiption dute :		
N/A N/A N/A N/A Relation At price : State currency Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)			EGINI approval date.		
8. Consideration At price : State Issue and allotment (/ /) issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(dd/min/yyyy)	<u>N/A</u>	N/A
EGM approval date: (/ /) (dd/mm/yyyy)					
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration At price : State	issue and another		
<u>N/A</u> <u>N/A</u>			EGM approval date: (/ /)		
			<pre></pre>	N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
				<u>N/A</u>	<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)			
10.	Other	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A	
Total E. (Ordinary shares) N/A						
	(Preference shares) N/A					
			(Other c	lass) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
N/A			
Submitted by:	Lee Wai Yee	-	
Title: (Directo	Company Secretary r, Secretary or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.